



Driving new value Moving the world
创·造·新价值



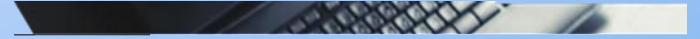
01

02

03

04

05





01

The world-leading supplier of Logistics Equipment & Energy
Equipment and Services







02





Optimize 5S management system

Further strengthen the connection between each S, and promote the effective operation of the system.

Create champion products

Build an ecosystem for scientific and technological innovation and promote the creation of world champion products.

Intelligent upgrade

Deepen excellent operation, promote intelligent manufacturing and create champion products.

Promote lean management ONE model

It has covered seven major businesses and defined the strategic direction of upgrading ONE from 1.0 to 2.0.

scientific and technological innovation

In 2018, we own 577 patent applications, among which there are 251 invention applications,

Innovation and entrepreneurship

Launch the 100-person business plan, with the core idea of selecting the right project and mechanism.



03

Business Operation in Major businesses



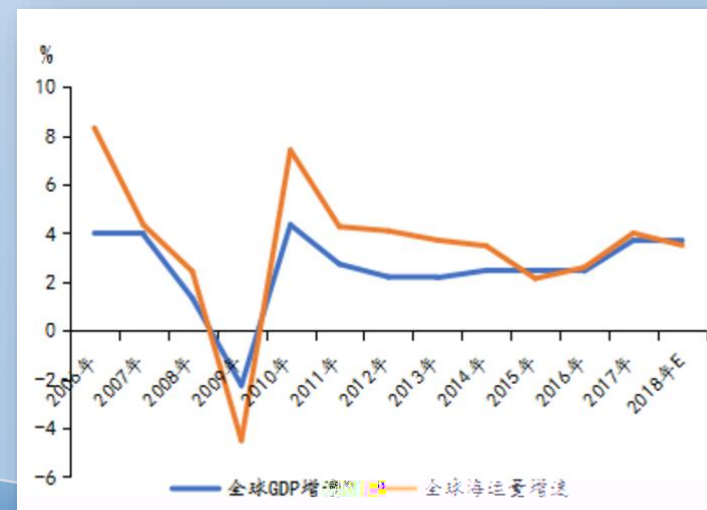
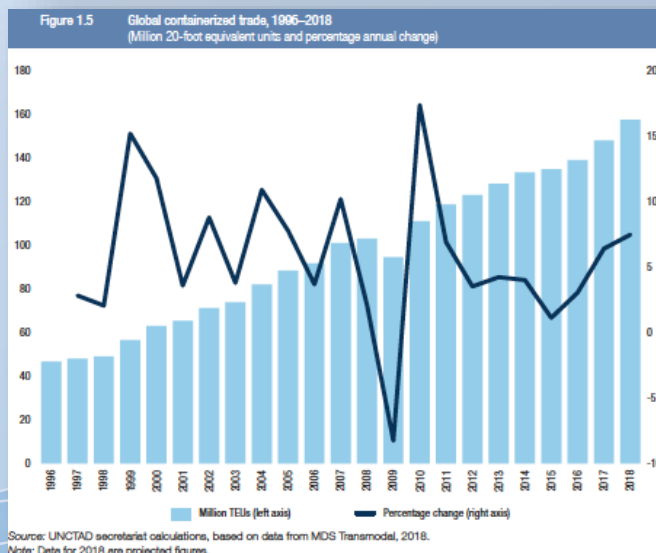
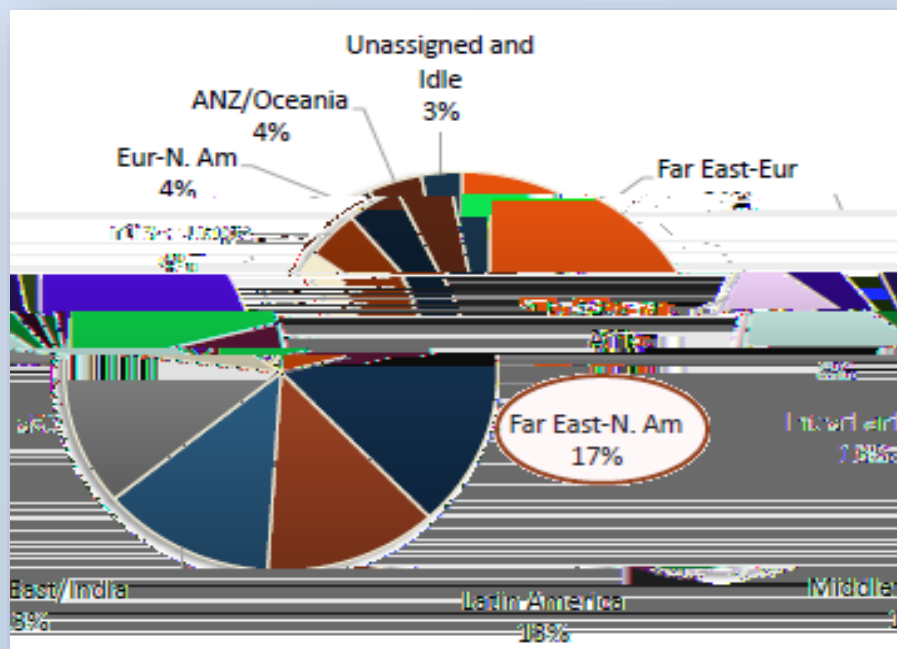


- Increased trade tensions and consequent policy uncertainties
- Container transport market: a large number of shipping capacity, the overall decline in freight rates.
- The international shipping dry bulk market is generally good, the container transport market is stable, and the crude oil market has bottomed out.
- Container transport cargo volume rose steadily. The purchasing of new container has been vigorous.

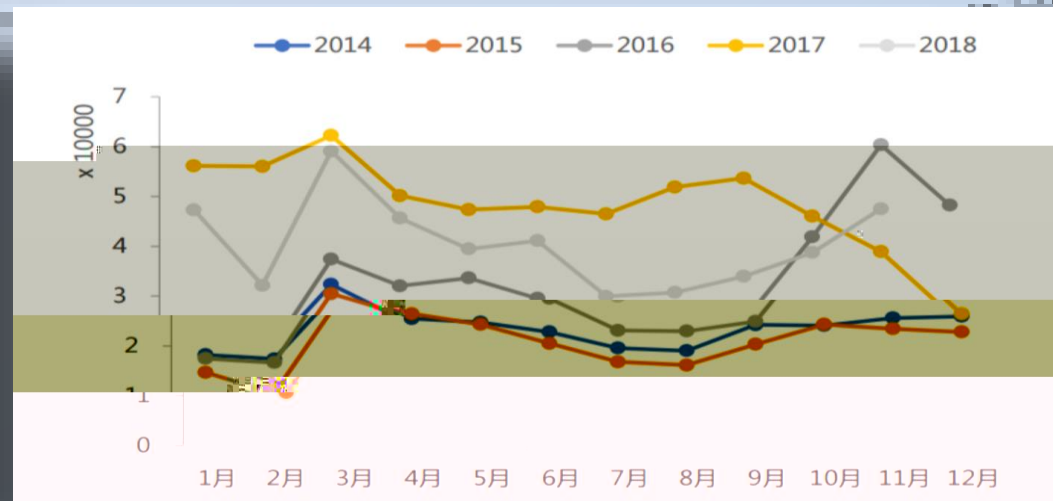
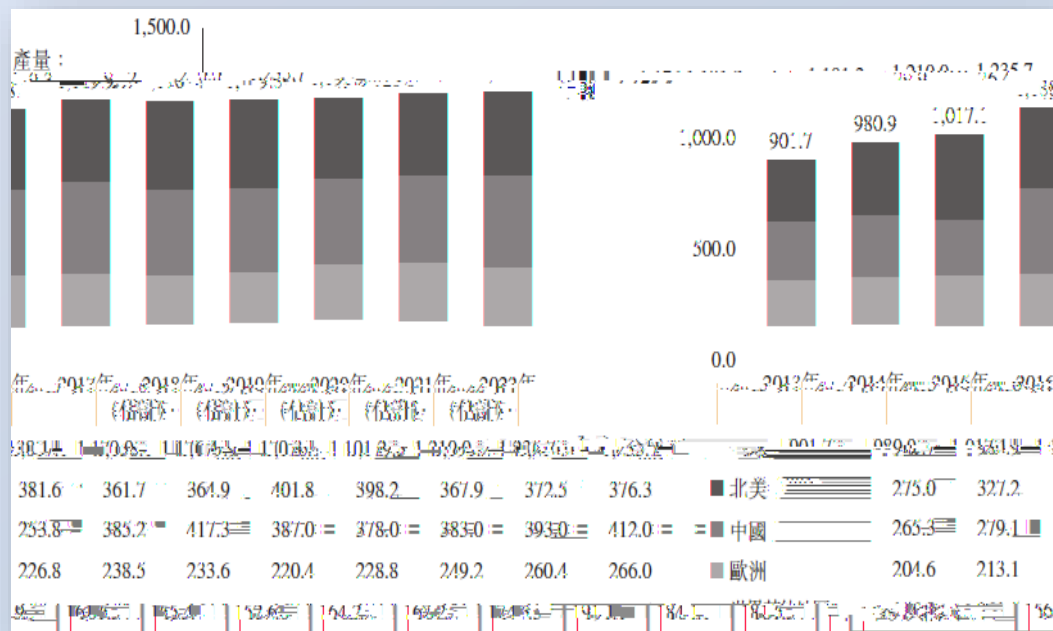
Table 3: World dry freight container* output by manufacturing group (TEU)

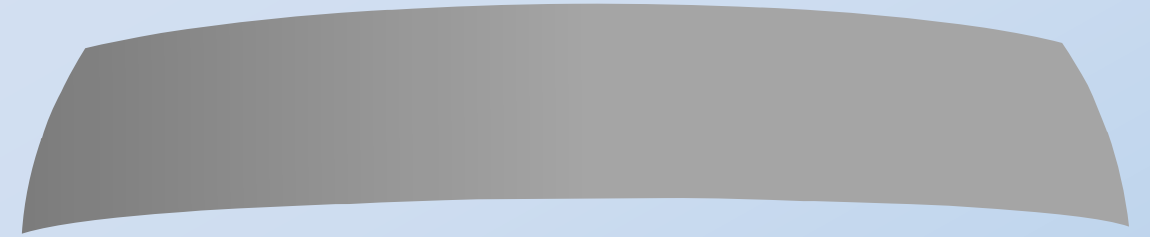
Company	2014	2015	2016	2017	2018**
CIMC Group	1,460,000	1,205,000	790,000	1,475,000	1,370,000
Singamas Holdings	630,000	475,000	510,000	690,000	665,000
CXIC Group	525,000	365,000	260,000	385,000	445,000
Dong Fang International	310,000	295,000	205,000	495,000	525,000
Other-Chinese	72,000	180,000	250,000	405,000	310,000
Far East-N. Am	50,000	40,000	25,000	40,000	25,000
Other-Asian	50,000	25,000	25,000	20,000	15,000
Other-Global	7,000	75,000	80,000	80,000	60,000
Total	3,250,000	2,650,000	2,030,000	3,420,000	3,300,000

*ISO standard/special-palletwide and domestic; **Jan-Sept. Source: Container manufacturing industry









2018.7

Super Magellan digital production line was officially put into production in yangzhou

2018.8

Cimc Vehicles to be listed on the main board of the Hong Kong stock exchange

2018.9

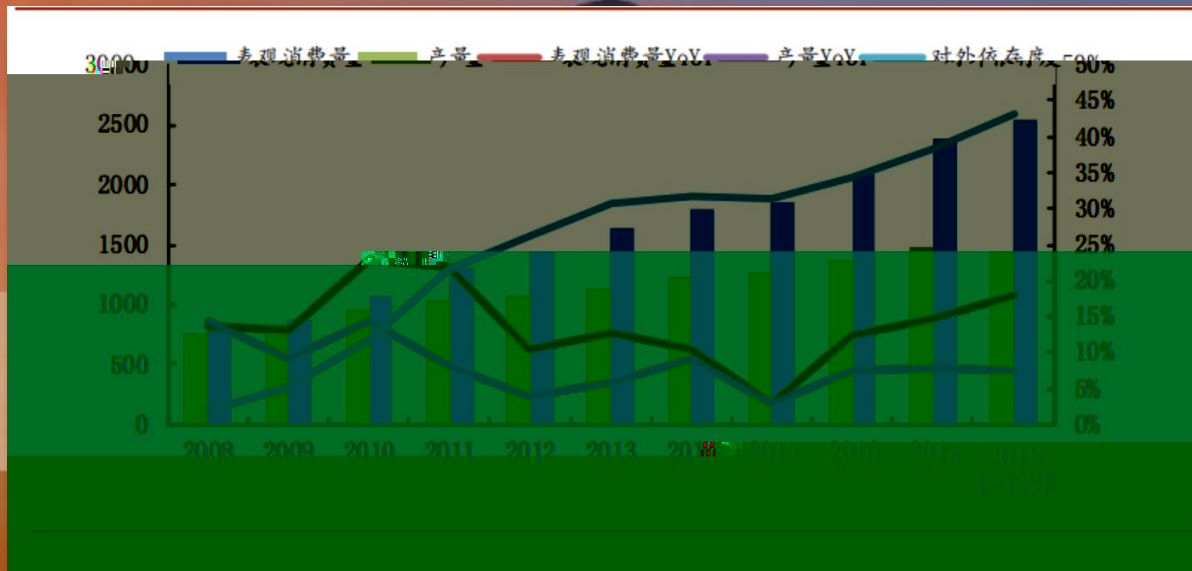
Cimc Vehicles to be converted into a joint stock company.

2018.9

Shenzhen cimc takes the lead in launching a new type of fully enclosed intelligent muck truck based on LNG environmental protection chassis

2018.12

The application for h-share listing to the stock exchange of Hong Kong was accepted





- the key equipment manufacturer and engineering service provider of natural gas with in China;
- the production and sales volumes of LNG, LPG CNG storage and transportation products were leading nationwide;
- It realized China's first south gas to north and river-ocean transport with LNG tank containers through
- As of March 2019, the order for handships includes

- ✓ continued to system and
- ✓ The of both domestic and international businesses as well as non-beer business
- ✓ explored ;
- ✓ for the first time and based on the novel , introduced equipment for commercial breweries.

- ◆ ranking the in the market
- ◆ successfully developed 45 feet super-volume SWAPBODY tank containers, anti-corrosion lining tank containers and large-volume railway tank containers
- ◆ explored the use of ;
- ◆ independently developed and produced

2018.5

The strategic cooperation agreement with China natural gas will also see the sale of 275 LNG tanks worth 126 million yuan

2018.7

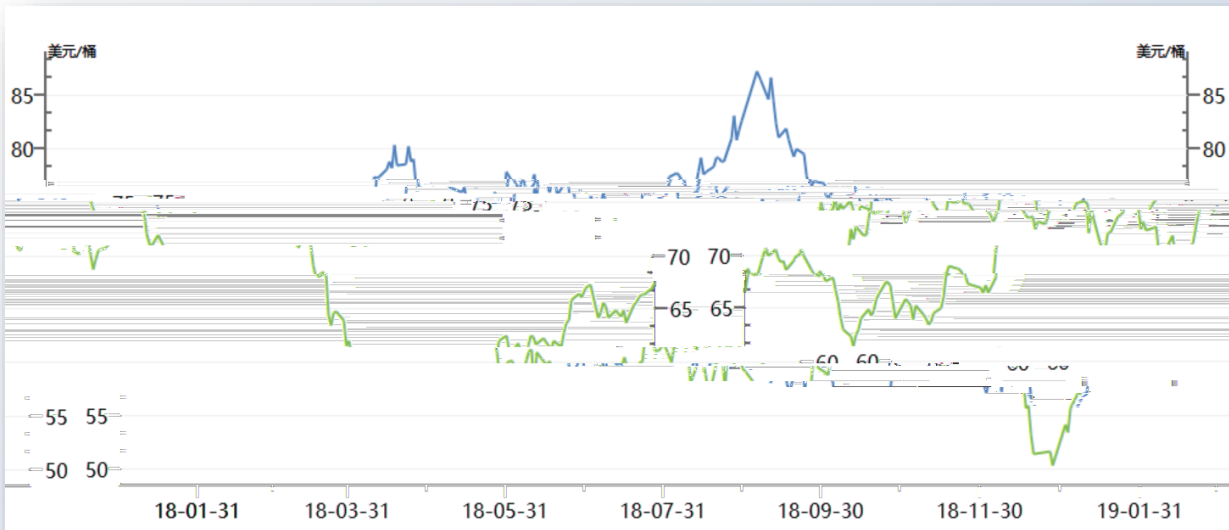
"CIMC shell" Europe's first LNG filling station officially put into use

2018.10

To build the largest automatic LNG filling platform in China

2018.10

Nantong CIMC delivered the world's first 65MW large-scale Marine exhaust scrubber

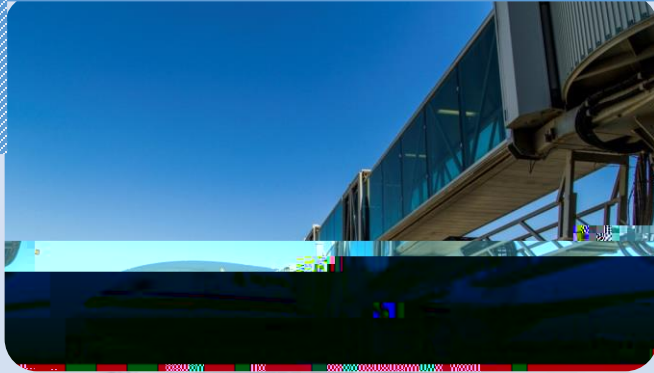


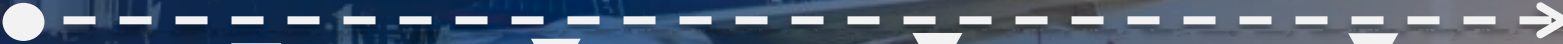
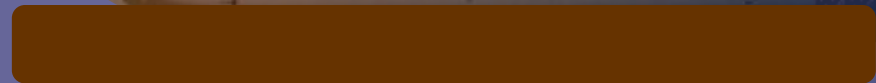
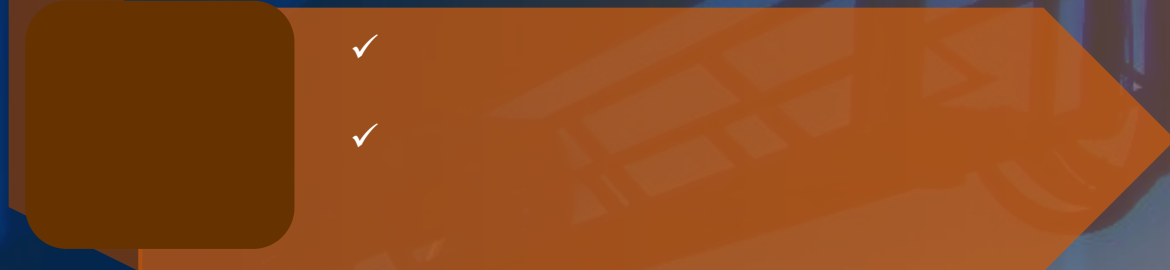
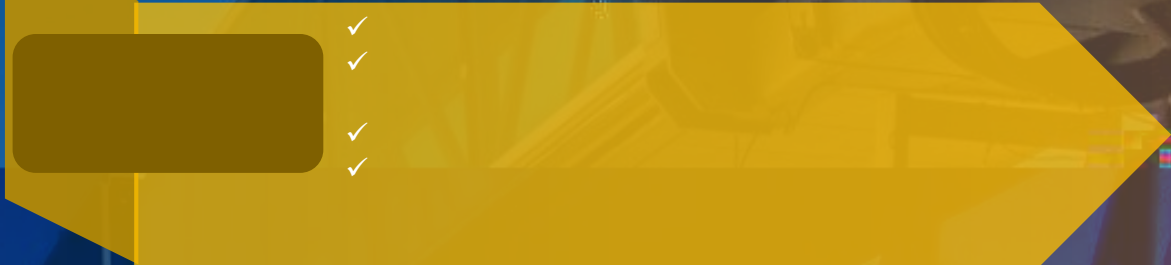
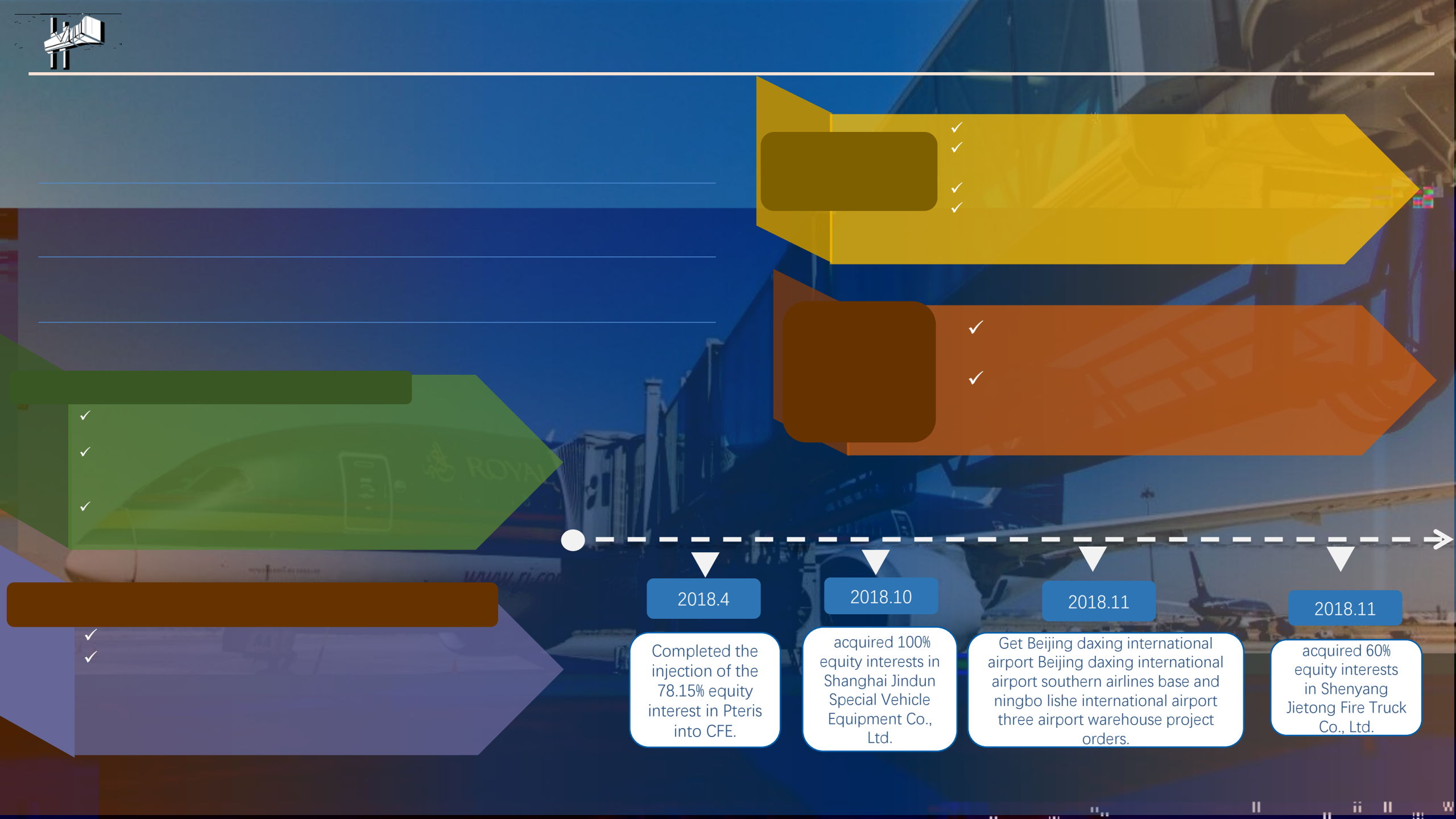
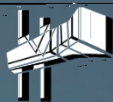
Oil and gas exploration and development investment has steadily increased, the traditional oil and gas industry is slowly recovering,

- ◆ In 2018, the trend of international oil prices fluctuated, rising steadily in the first half of the year, and then falling in the second half of the year. The average price rose significantly overall, surpassing market expectations.
- ◆ In 2018, the traditional oil and gas industry recovered slowly, and new business areas such as module building, production platform, marine fisheries, marine tourism and other non-oil and gas businesses grew rapidly.









2018.4

Completed the injection of the 78.15% equity interest in Pteris into CFE.

2018.10

acquired 100% equity interests in Shanghai Jindun Special Vehicle Equipment Co., Ltd.

2018.11

Get Beijing daxing international airport Beijing daxing international airport southern airlines base and ningbo lishe international airport three airport warehouse project orders.

2018.11

acquired 60% equity interests in Shenyang Jietong Fire Truck Co., Ltd.





- ◆ (1) Overseas: strengthening Africa and promoted East Africa.

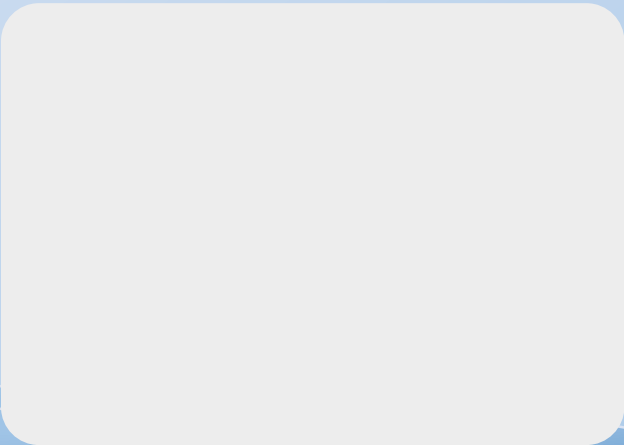
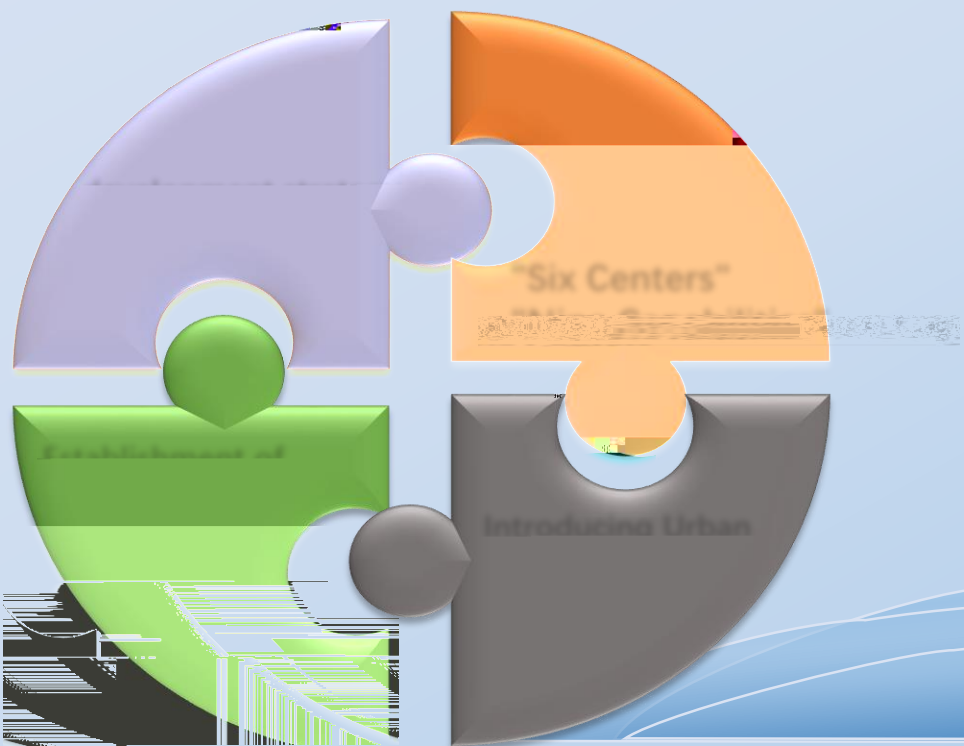
- ◆ (2) Domestically, we promoted the distribution of freight forwarding outlets in South China, strengthened the national coverage of freight forwarding services, and actively explored strategic opportunities in new areas such as LNG tank intermodal transport.

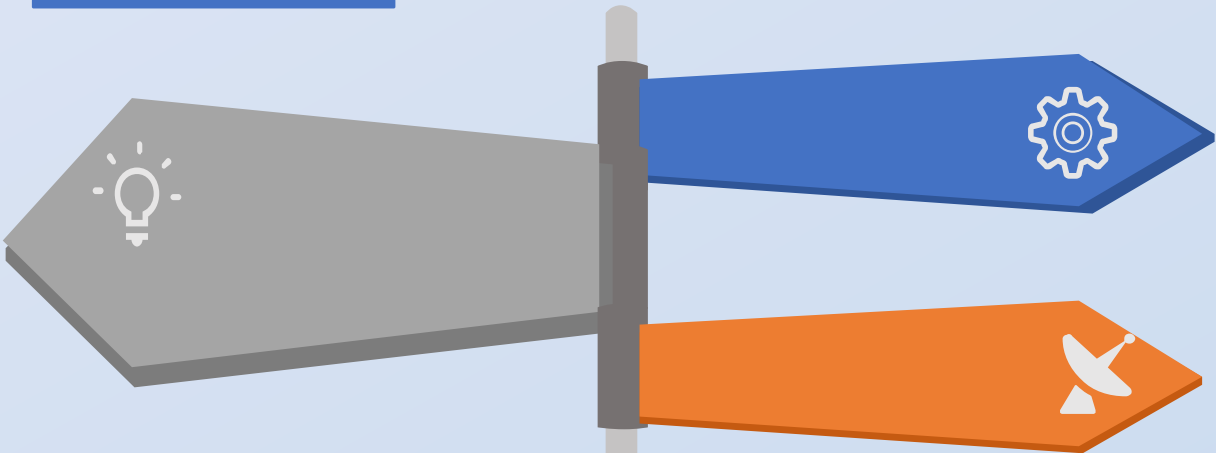
- ◆ "Manufacturing + Service" as the Core of

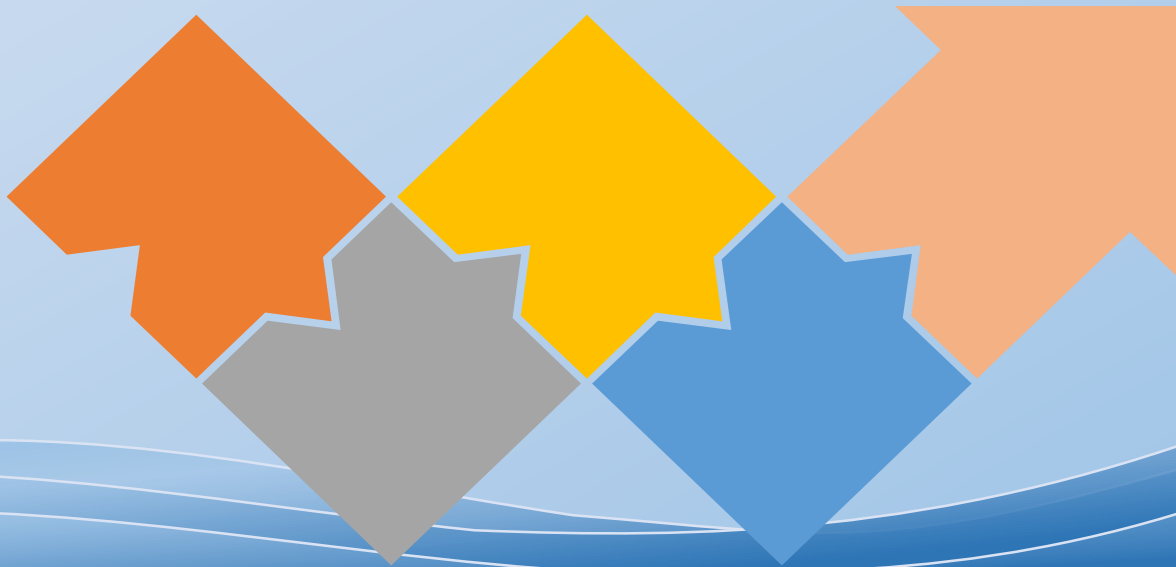


✓

✓









Xiongan completed 30,000 square meters Hotel and office building projects in less than 100 days.

✓ It was the first to obtain technical admittance approval from the

and successfully delivered the CIC demonstration project



has been put into use.



enter the field of high-rise hotels and government public safety service facilities.



completed of the Djibouti project has been completed.



successfully achieved qualification access, and the first Marriott Hotel project achieved order signing.



The construction of project in the African market has been first completed

2018.2

Design and build steel structural building modules for IBIS Australia project

2018.9

Cimc builds Hong Kong's first modular building project

2018.11

2018.6

Involved in the construction of a venue for the 2022 World Cup in Qatar

2018.10

The first modular steel structure in the United States: the university of California, Berkeley, graduate student housing has opened.

20+,

railway business

18 railway bureaus
Ten
bureaus have liner arrival

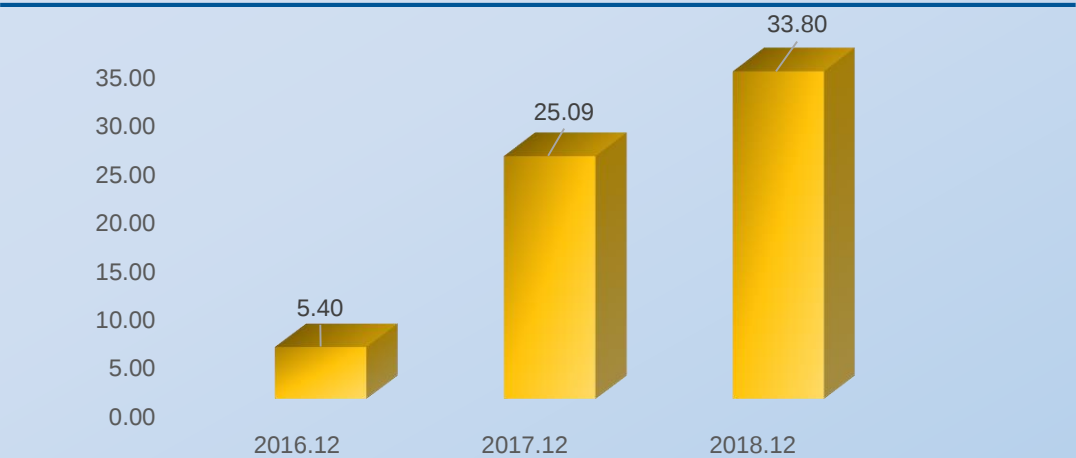
50 ships



04

“Strong Strength & Steady Performance”







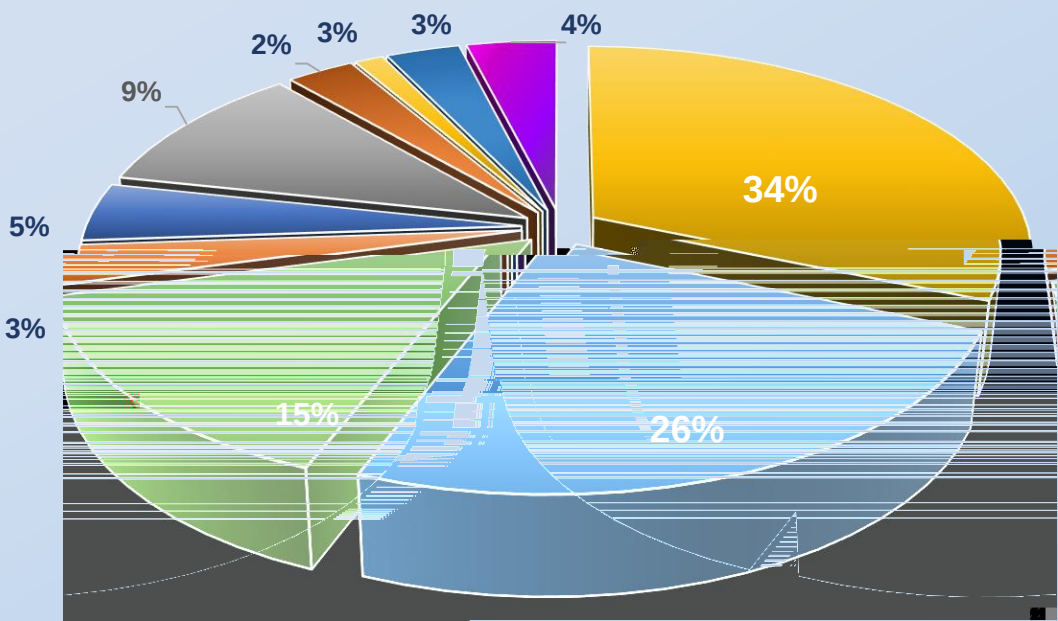
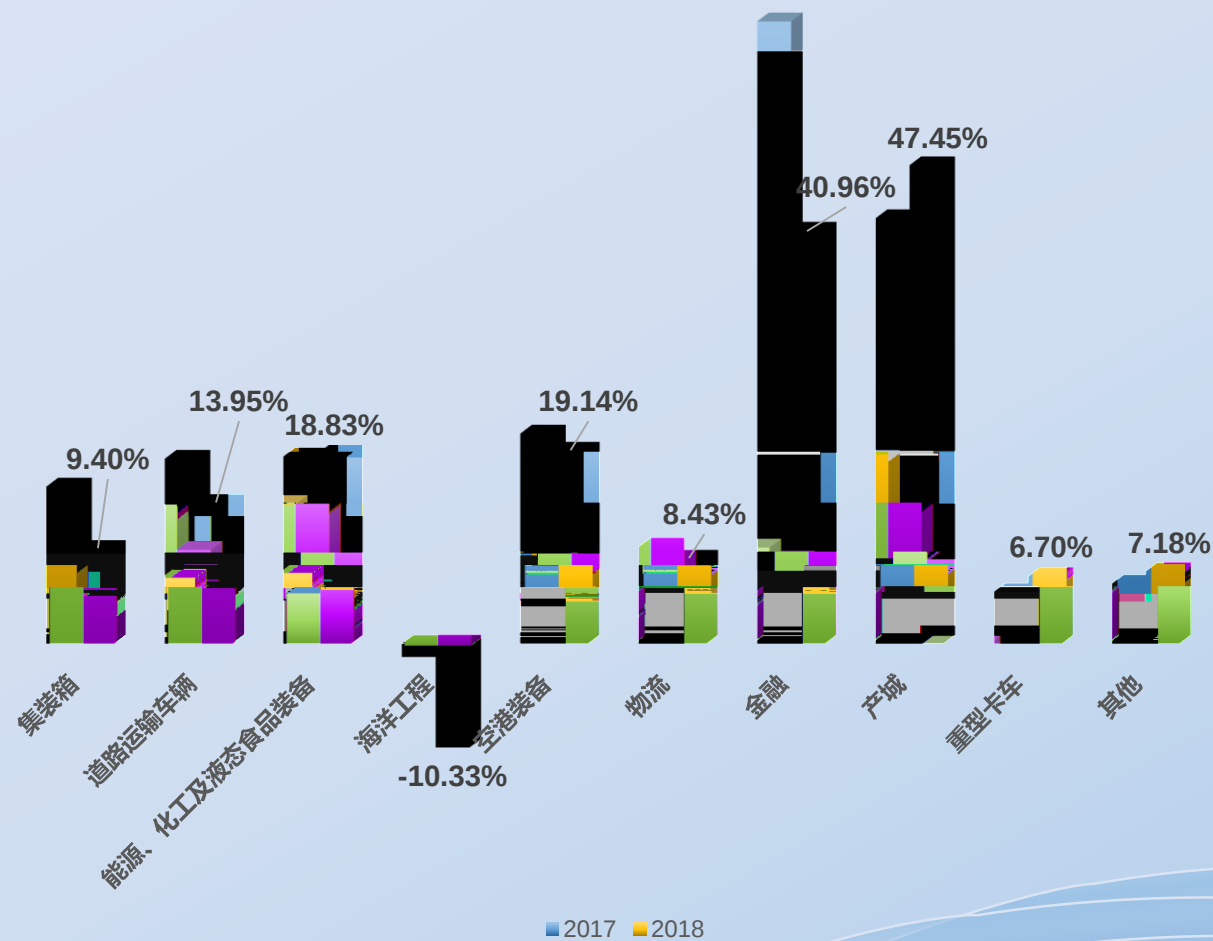
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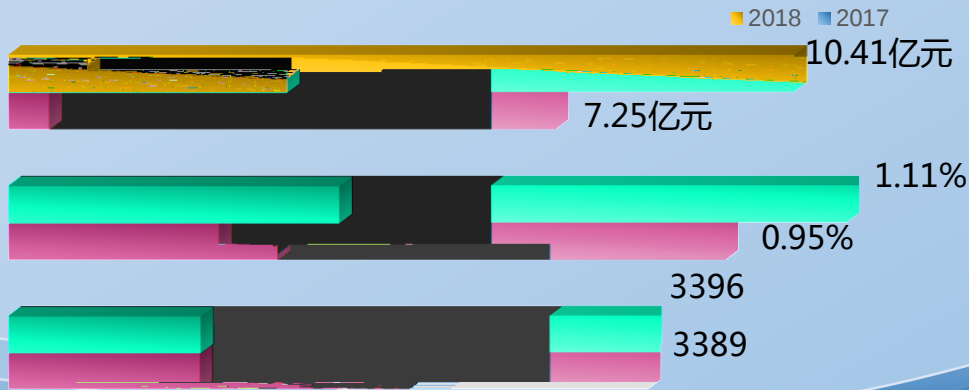




Gross profit margin of principle business



research input in 2018





05

“Intelligent Manufacturing + Intelligent Logistics”

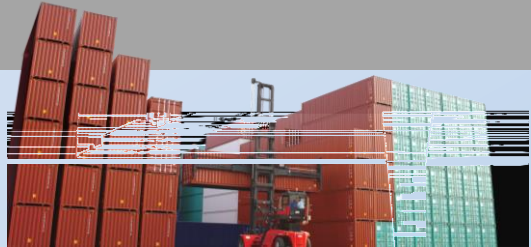




✓ the growth of global container trade reached 4.5% in 2018 is expected to decrease slightly to 4.4% in 2019

✓ The growth of shipping capacity will decrease to 3.1% in 2019, and

✓ The demand for containers in 2019 will fall back from the record high in 2018.



✓

✓

✓

✓

✓

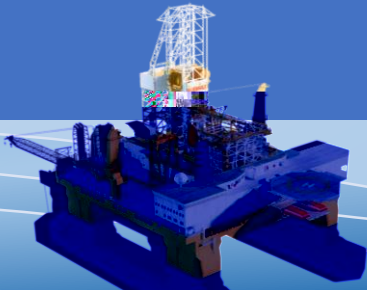


✓

✓

✓

✓



✓

✓

he chemical industry in emerging markets has grown rapidly,

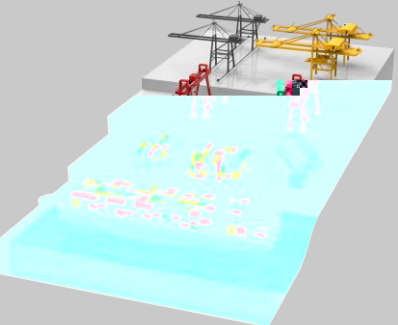


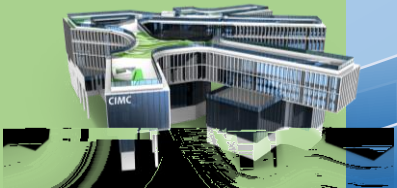






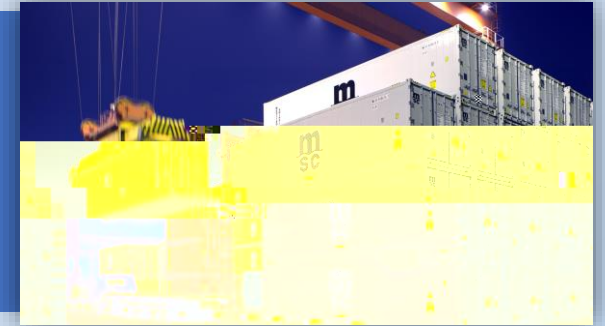








Container
Manufacturing
Business



Road
Transportation
Vehicle Business

Energy, Chemical and
Liquid food equipment
Business





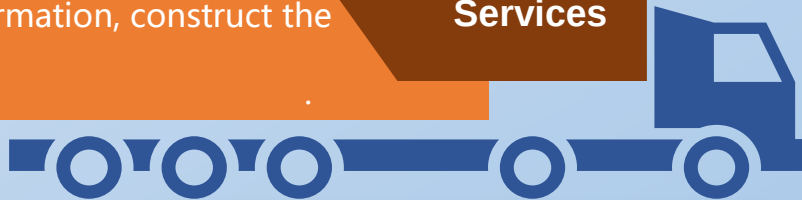
Offshore Engineering Business

- In 2019, the Group will continue to accelerate the
- will focus on , and



- In 2019, the Group aims to achieve steady growth despite the severe economic situation.
- will enhance the capacity in providing comprehensive logistics solutions.
- In line with the national "Belt and Road" strategy, the Group will rapidly
- will focus on to speed up digital transformation, construct the information platform and assist in the business upgrade
- will focus on

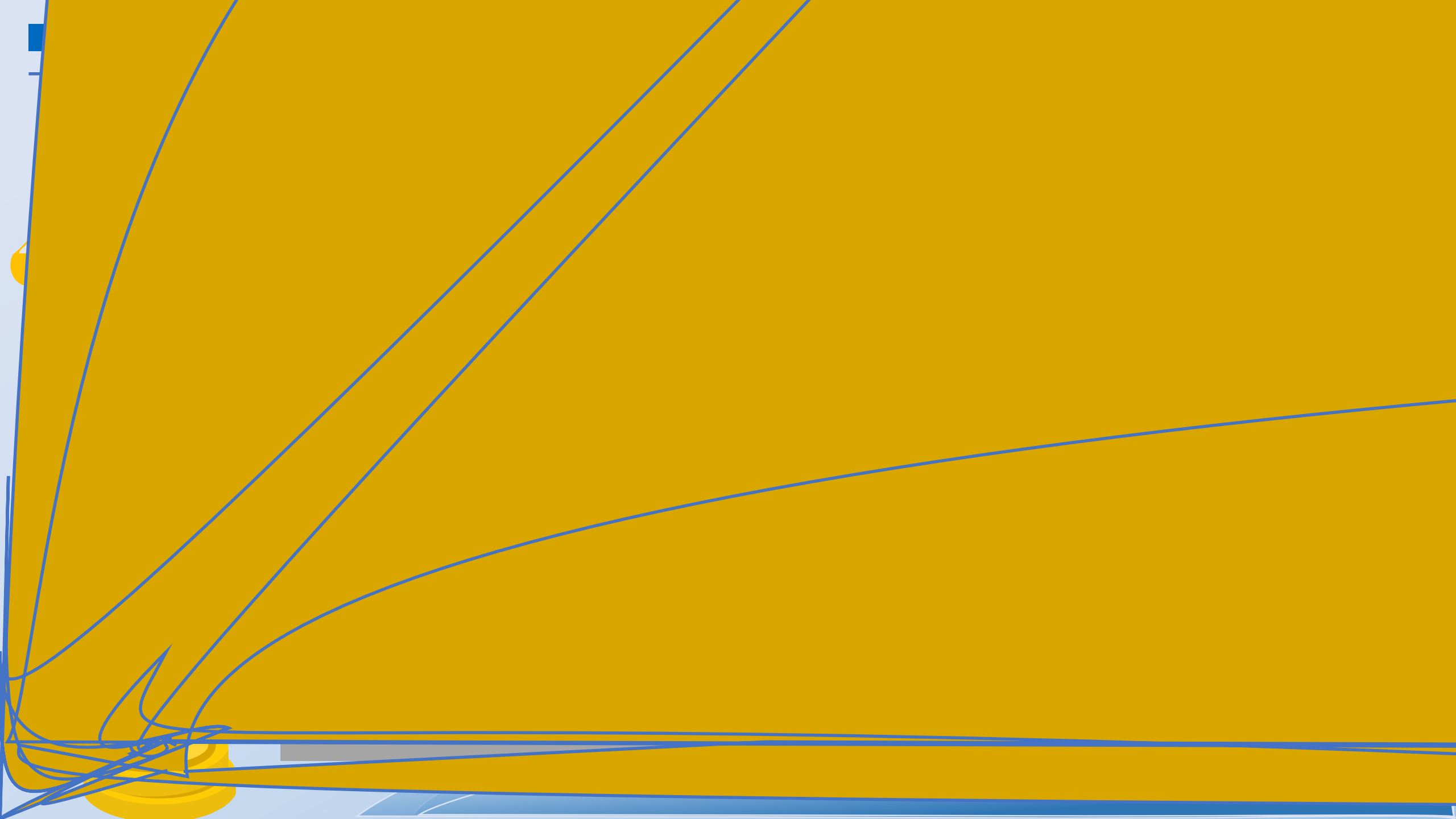
Logistics Services

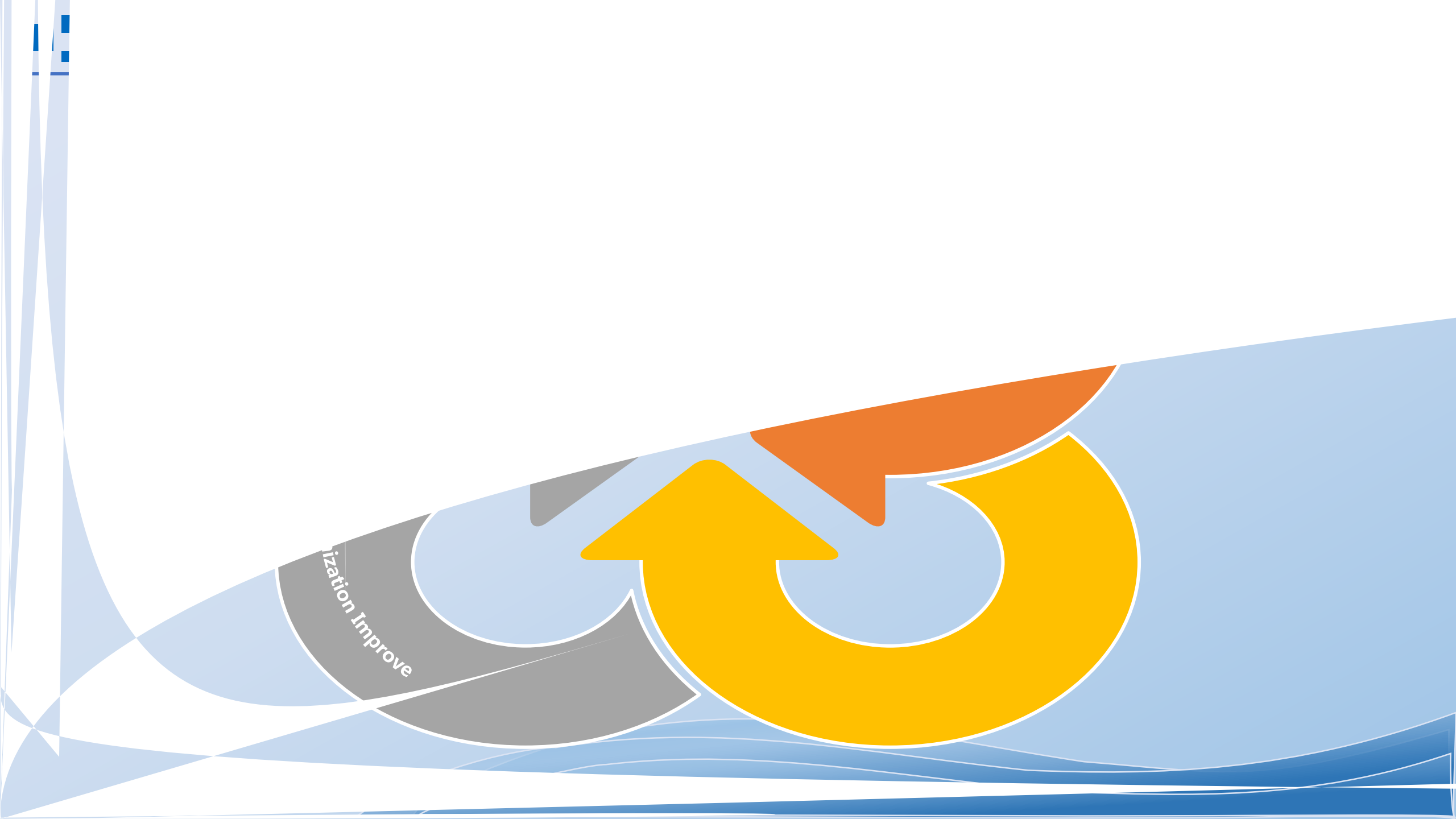


Heavy Truck Business

- In 2019, C&C Trucks will fine-tune its management policy as
- will be committed to increasing product sales, conscientiously increasing production economies of scale.
- create a benign partnership, and promote its performance to grow along with partners.
- construction of marketing channels and ability improvement, collection and control of accounts receivable and so on.







ization Improve

CIMC

创新价值



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