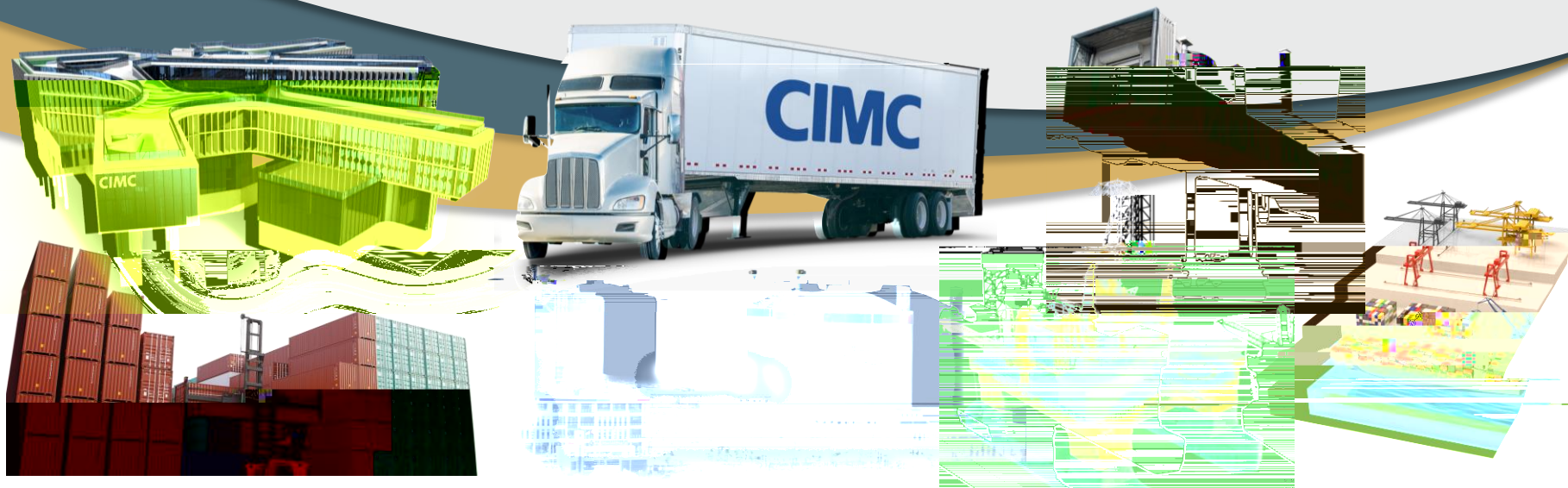


2018年中期业绩发布会

2018年8月23日 深圳



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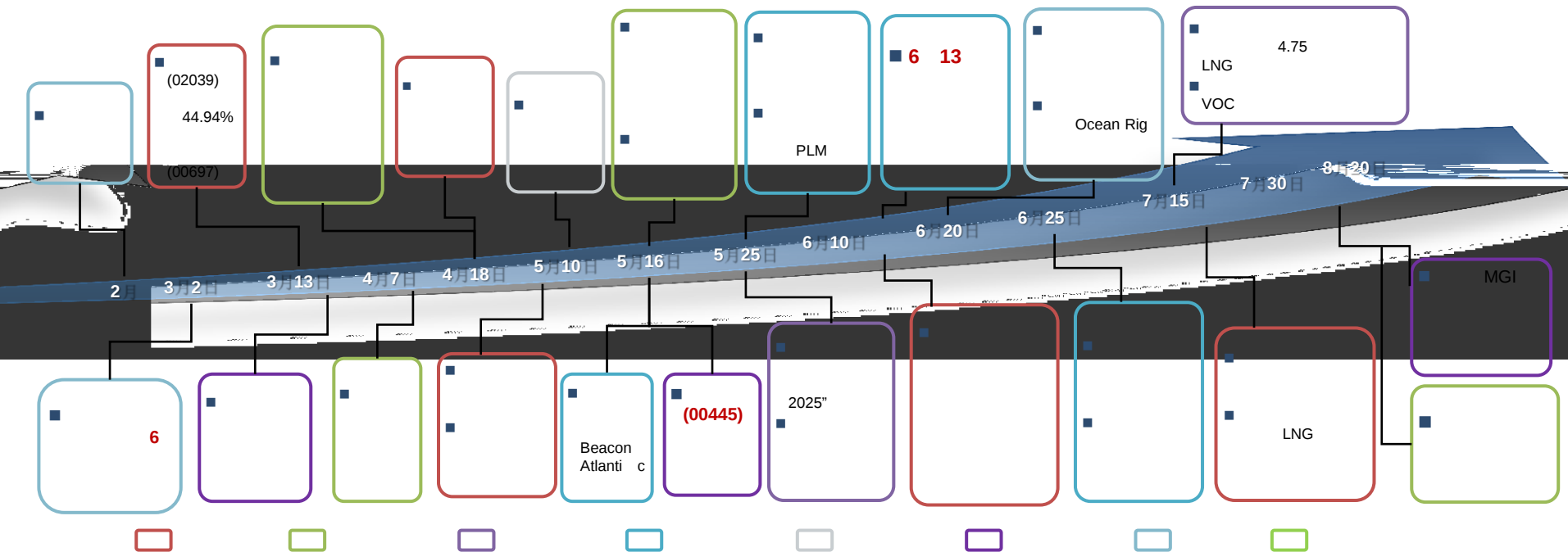
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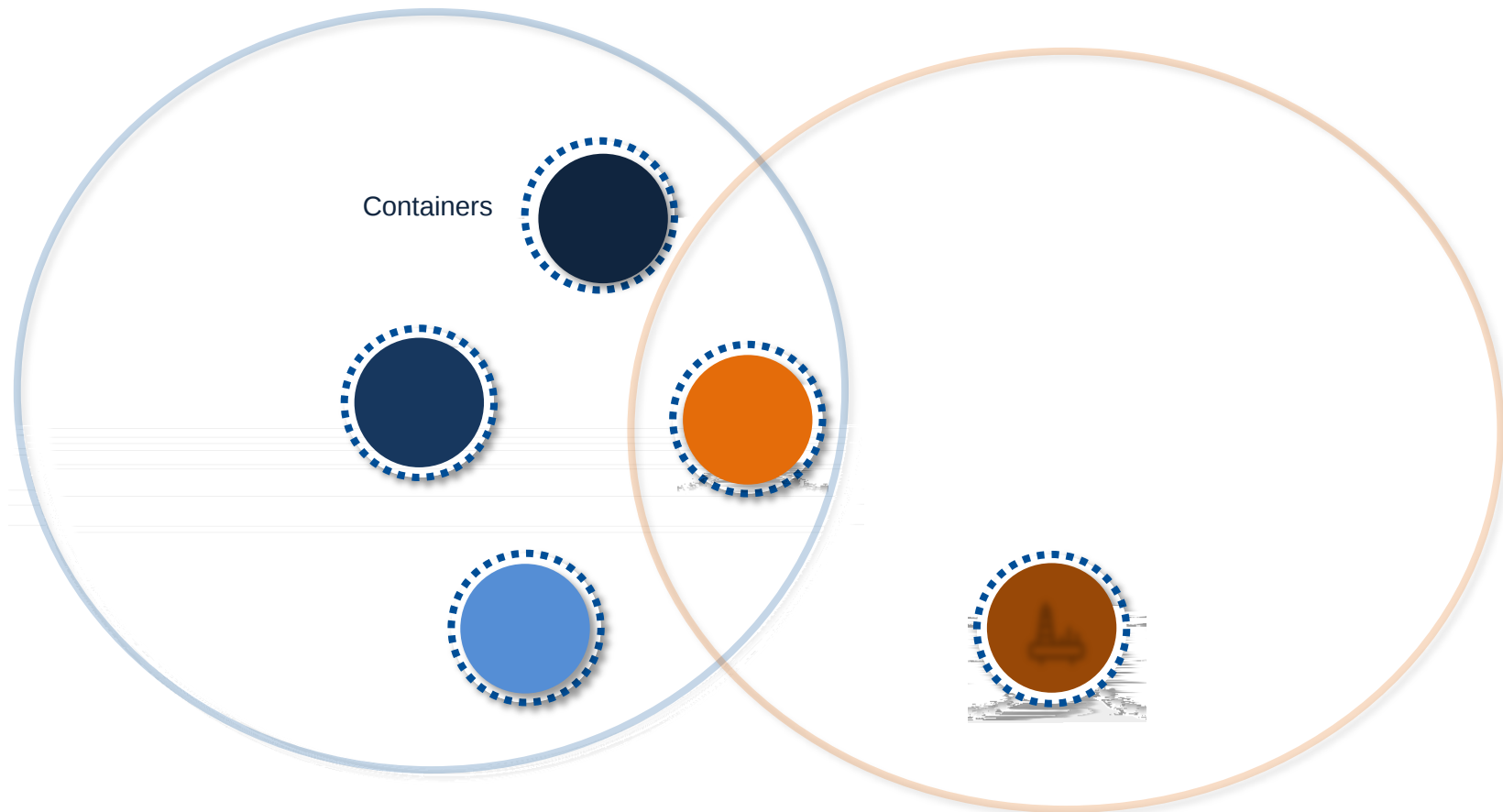


集团业绩

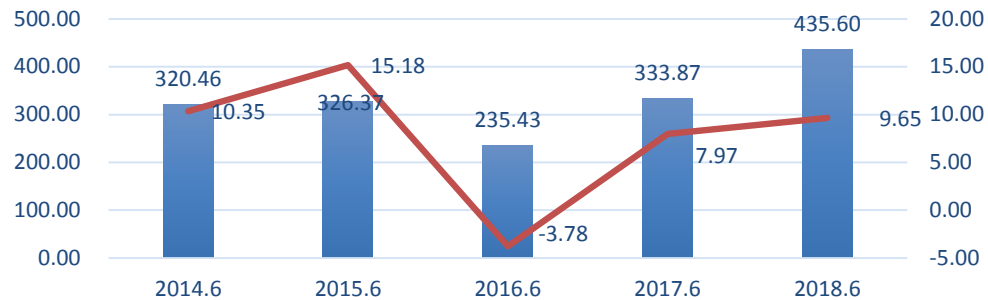
世界领先的物流装备和能源装备与服务商







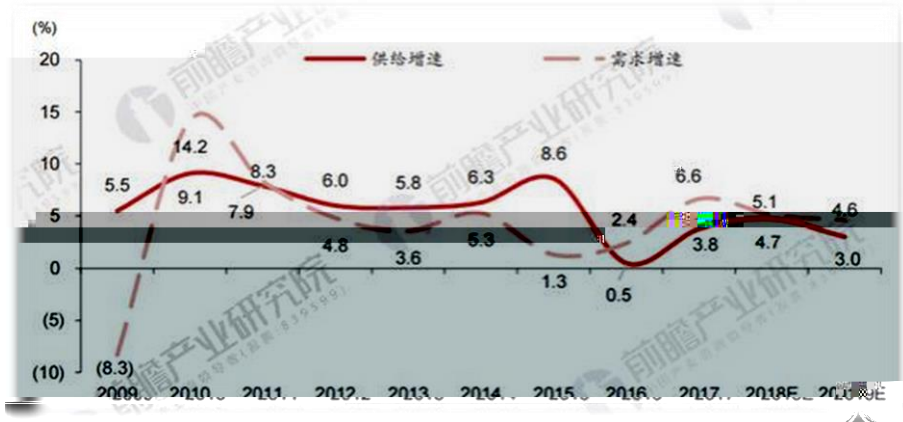
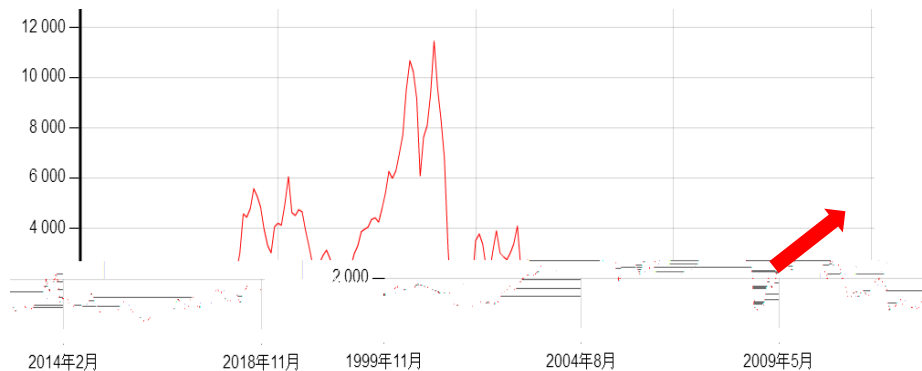
CIMC 中集





集装箱、能源及其他板块业务





世界集运市场运量运力增长率

单位: %

年份	运量增速	运力增速
2014年	5.4	6.9
2015年	2.2	8.0
2016年	4.2	1.2
2017年	5.7	3.8
2018年年底(预测)	5.2	5.0

来源: 克拉克森

中国出口集装箱价格综合指数走势图





2018 1-6

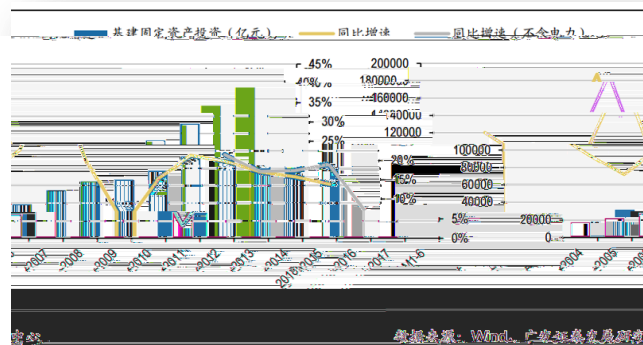
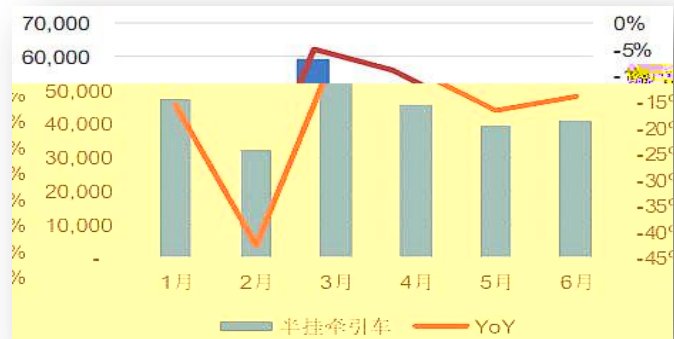
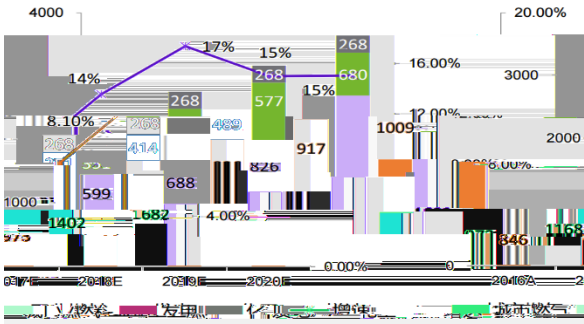




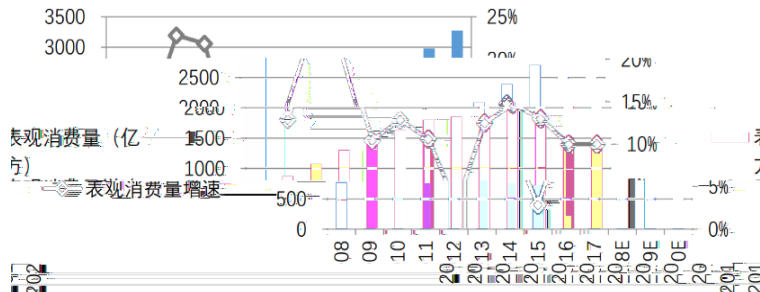
图 4：16-17 年国内天然气表观消费结构及增速（亿方）



资料来源：《国内外油气行业发展报告》，天风证券研究所

资料来源

图 1：中国天然气表观消费量及增速



资料来源：wind，天风证券研究所

图 19：近年国内和进口 LNG 价格走势（元/吨）



资料来源：Wind，中信建投证券研究发展部

全球第一

中国第一

中国第一

中国第一

全球领先

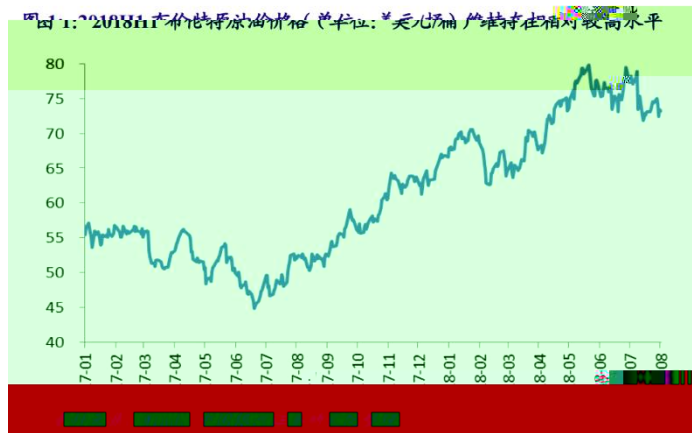
能源装备

液化石油气





图1: 2008年布伦特原油的价格 (单位: 美元/桶) 维持在相对高水平



中集来福士

“四院三地”

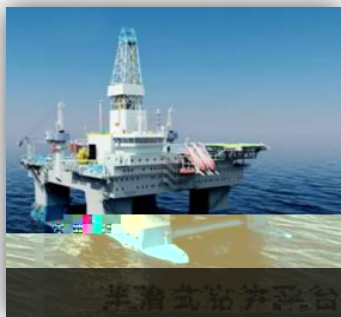
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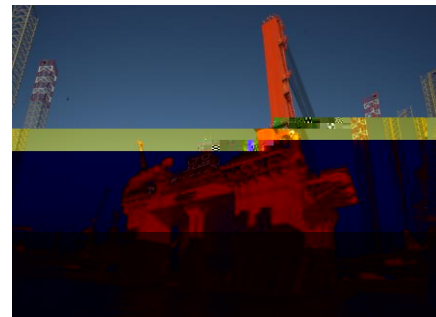
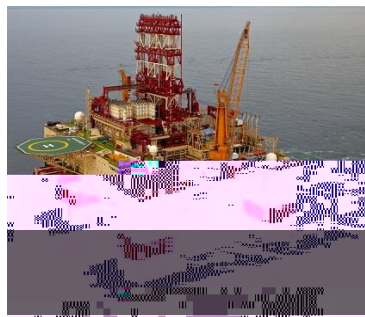
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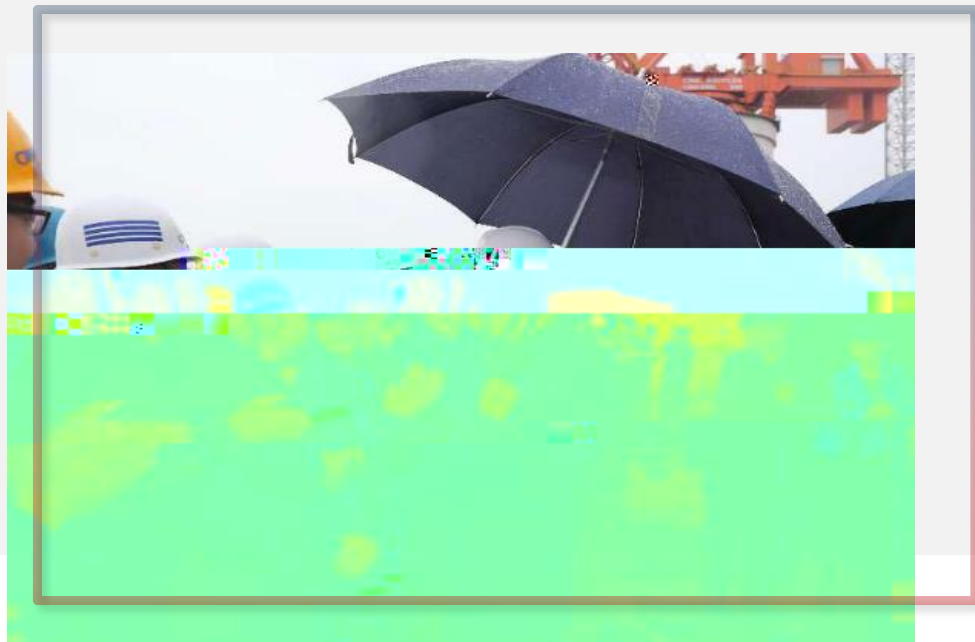
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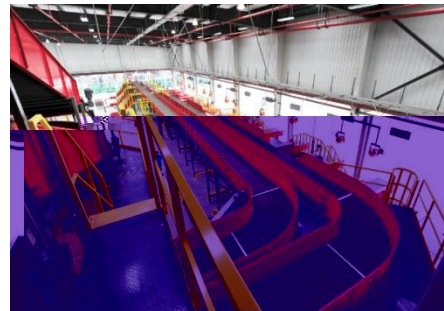
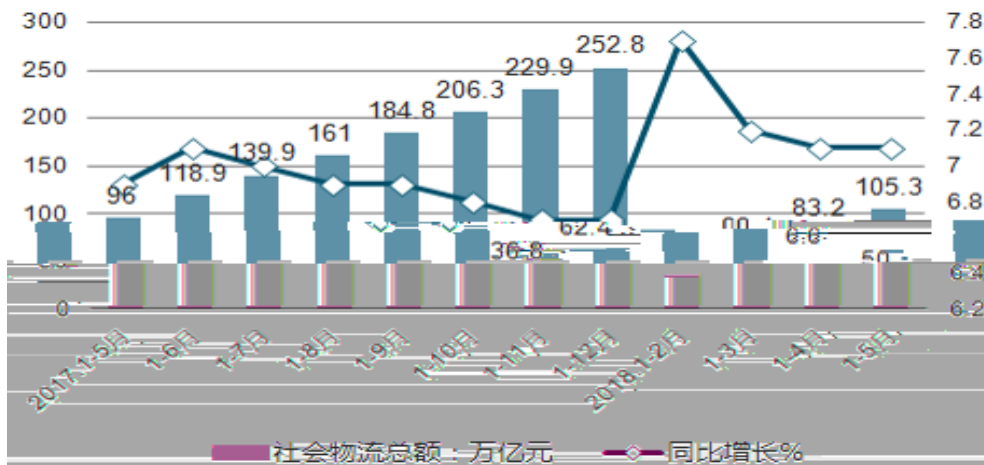
人民币

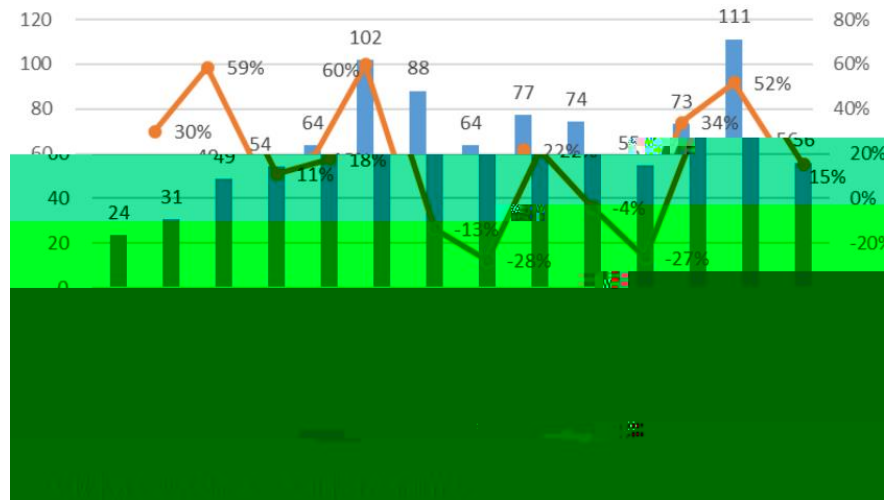
10亿元

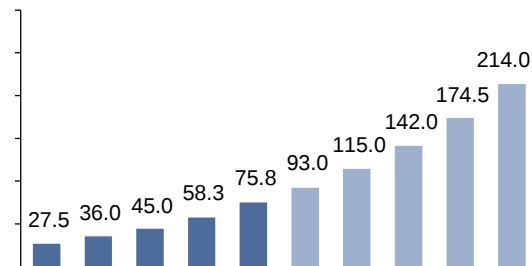
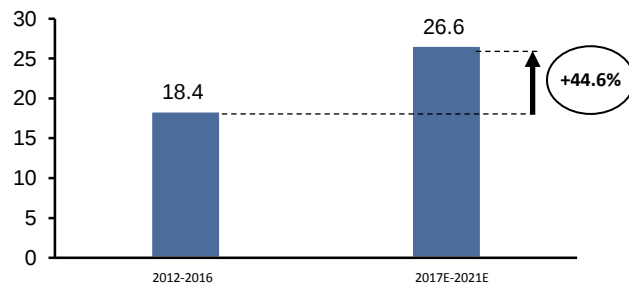
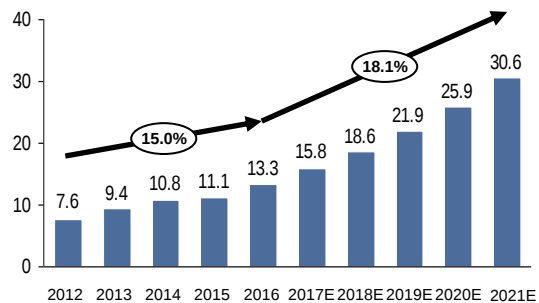
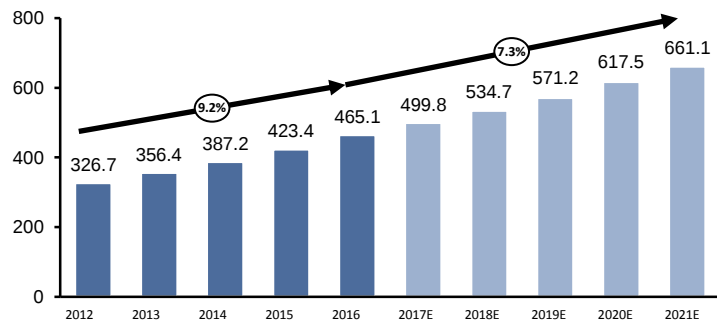


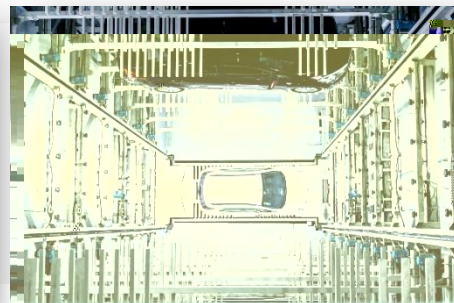
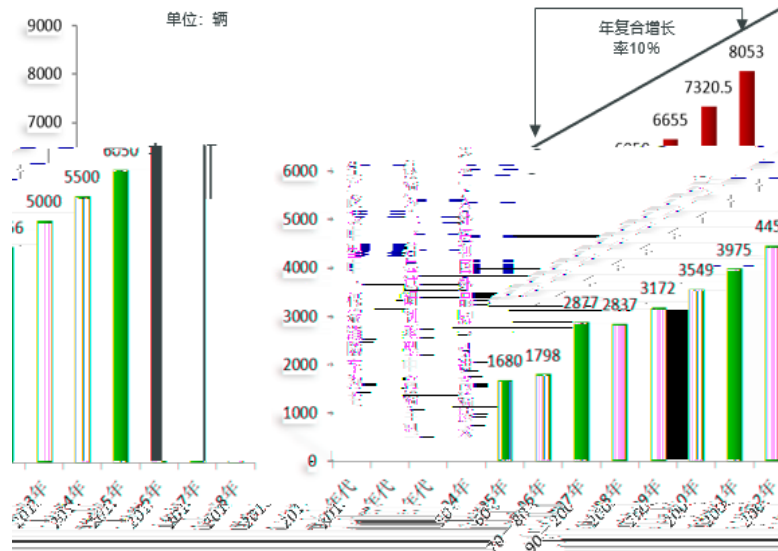


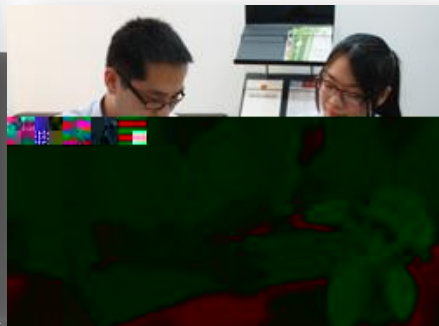














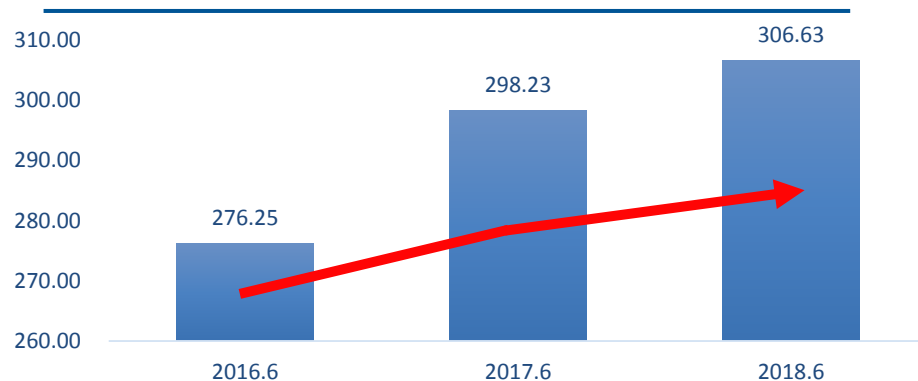
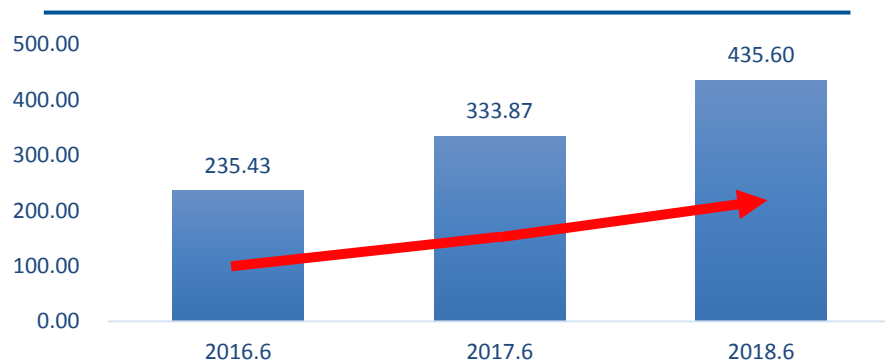
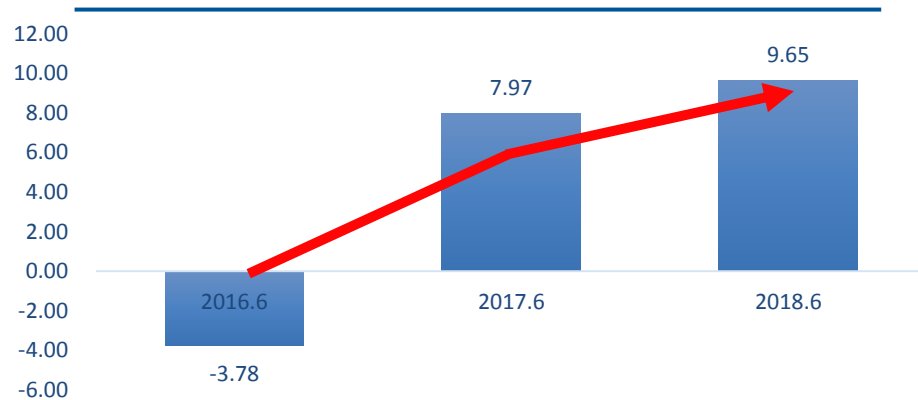
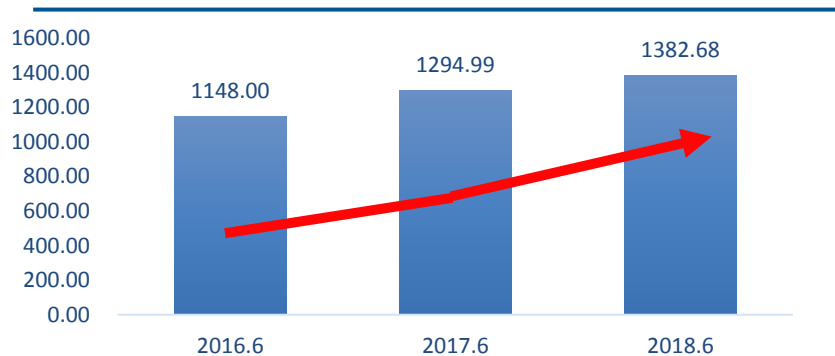
财务表现

“实力雄厚 业绩稳健”



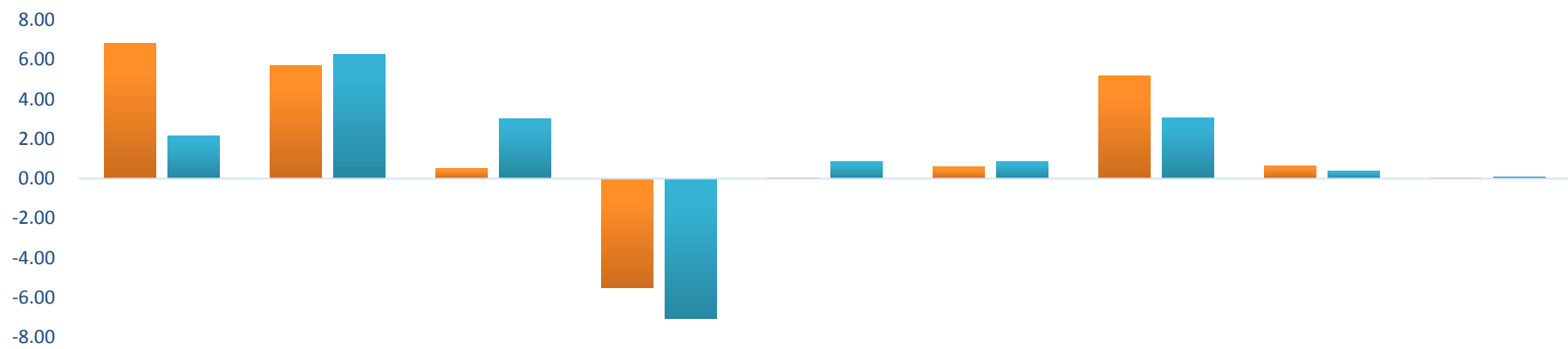
03

PART THREE



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业务展望

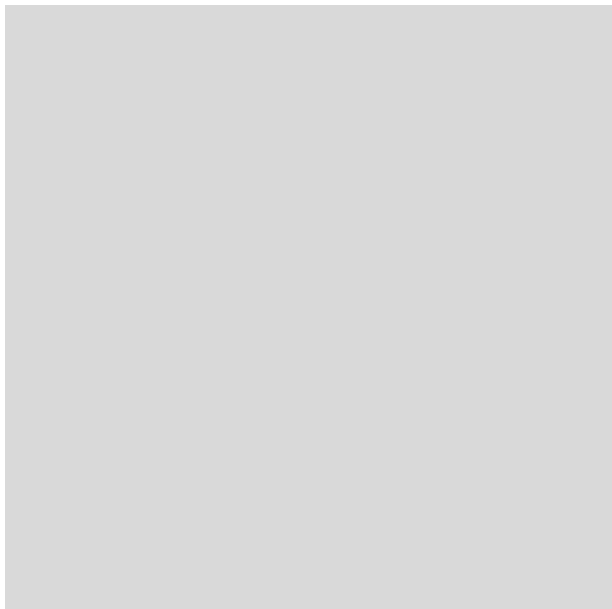
“智能制造+智慧物流”

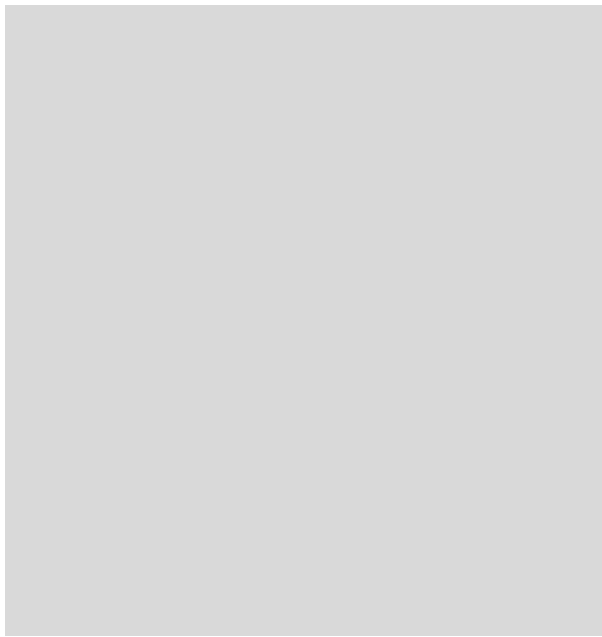


04

PART FOUR

据克拉克森（CLARKSON）最新预测，2018





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