Important Notice

The Board of Directors, the Supervisory Committee and the Directors, Supervisors and senior management of the Company warrant that this annual report is true, accurate and complete and does not contain any false records, misleading statements or material omission and individually and collectively take legal responsibility.

The 2018 annual report (hereinafter referred to as this "Report" or the "2018 Annual Report") has been reviewed and approved at the 3rd meeting of the 8th session of the Board in 2019 (the "Board Meeting"). All Directors have attended the Board Meeting, and one of the directors, Mr. Wang Yuhang authorized another director Mr. Liu Chong to exercise voting rights on his behalf. All Directors warrant, and there is no dissenting opinion as to, the truthfulness, accuracy and completeness of the 2018 Annual Report.

The proposed profit distribution plan of the Company for 2018 as considered and approved by the Board is based on the total share capital of the Company as at the record date of dividend payment for 2018, a cash dividend of RMB5.5 (tax inclusive) per 10 shares will be distributed to all Shareholders; no bonus share will be issued, and additional 2 new shares will be issued to all Shareholders for every 10 shares being held by way of conversion of capital surplus. The proposed dividend is expected to be payable on or around 30 June 2019. The annual dividend distribution proposal for 2018 shall be submitted to the Company's general meeting for consideration and approval.

Mr. Wang Hong, person-in-charge of the Company and chairman of the Board, Mr. Mai Boliang, CEO and president, and Mr. Zeng Han, general manager of the financial management department, person-in-charge of accounting affairs and head of the accounting department (the financial controller), hereby warrant the truthfulness, accuracy and completeness of the financial statements contained in this Report.

No substantial Shareholder of the Company utilised the funds of the Company for non-operating purposes during the Reporting Period.

The financial statements of the Company and its subsidiaries have been prepared in accordance with the CASBE. The financial statements of the Group for 2018 prepared in accordance with CASBE have been audited by PricewaterhouseCoopers Zhong Tian LLP, who has issued an audit report with unqualified opinions on the financial statements.

This Report contains forward-looking statements in relation to subjects such as future plans, which do not constitute any specific undertakings to investors by the Company. Investors should be aware of investment risks.

This Report has been published in both Chinese and English. In the event of any inconsistency between the two versions, the Chinese version shall prevail.

Definitions

For the purpose of this Report, unless the context otherwise requires, the following terms shall have the meanings set out below:

Items	Definitions
"A Share(s)" (or "RMB-denominated Ordinary Share(s)")	domestic ordinary share(s) with a nominal value of RMB1.00 each in the share capital of the Company, which are listed on the Shenzhen Stock Exchange and traded in Renminbi.
"A Share(s) Share Option Incentive Scheme"	share option incentive scheme of China International Marine Containers (Group) Co., Ltd. considered and approved at the extraordinary general meeting of the Company on 17 September 2010.
"Articles of Association"	The Articles of China International Marine Containers (Group) Co., Ltd.
"Board"	the Board of the Company.
"C&C Trucks"	C&C Trucks Co., Ltd. (« • L ¥ ˆ Þ " ® !), a company incorporated in the PRC with limited liability in 2009 and a non-wholly-owned subsidiary of the Company.
"CASBE"	Accounting Standards for Business Enterprises – Basic Standard and 38 Specific Accounting Standards issued by the Ministry of Finance of the PRC, and application guidance and interpretations to CASBE and other related regulations.
"CFE" or "CIMC TianDa"	China Fire Safety Enterprise Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Hong Kong Stock Exchange (Stock Code: 445), and was renamed as CIMC-TianDa Holdings Company Limited on 18 May 2018.
"CIMC" or "Company"	China International Marine Containers (Group) Co., Ltd. (• 7 7 ç 6 « È « •p … Þ " ® !), a joint stock company incorporated in the PRC with limited liability, the A shares of which are listed on the Shenzhen Stock Exchange and the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange.

Definitions

“CIMC Enric”	CIMC Enric Holdings Limited (• « Ä • Å › p Þ " ®a company incorporated in the Cayman Islands with limited liability in 2004, the shares of which are listed on the Main Board of the Hong Kong Stock Exchange (Hong Kong stock code: 3899) and a non-wholly-owned subsidiary of the Company.
“CIMC Finance Company”	CIMC Finance Co., Ltd., a company incorporated in the PRC in 2010 and a subsidiary of the Company.
“CIMC Financial Leasing Company”	CIMC Financial Leasing Co., Ltd., a company incorporated in the PRC in 2007 and a wholly-owned subsidiary of the Company.
“CIMC HK”	

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