CIMC 中集

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

First Quarterly Report of 2018

[illegible] (the "**Company**") [illegible] 13.09 [illegible] 13.10 [illegible] (the "**Listing Rules**") [illegible] 1 [illegible].

1 IMPORTANT NOTICE

1.1 [illegible] 2018 (the "**Report**") [illegible].

1.2 [illegible] (the "**Board**") 2018 [illegible].

1.3 [illegible] (the "**Group**") [illegible] ("**CASBE**"). [illegible]

1.4 [illegible].

1.5 [illegible] 1.00 [illegible] 1.00 [illegible].

1. [illegible] 1 [illegible] 201[illegible] [illegible] 31 [illegible] 201[illegible].

1. [illegible]

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key accounting information and financial indicators

[illegible]

□ [illegible]

Unit: RMB thousand

	The Reporting Period (from January to March 2018)	Corresponding period of last year (from January to March 2017)	Changes from the corresponding period of last year to the Reporting Period (%)
[illegible]	1 ,2 3, 3	14, [illegible]	31.1 %
[illegible]	44 ,2	0 , 1	(12.44%)
[illegible]			
[illegible]	1 0, 3	4 2,	(2.24%)
[illegible]	(1,0 4, 0)	,4	(1,22 .0 %)
[illegible] (RMB/share)	0.140	0.1 24	(13.24%)
[illegible] (RMB/share)	0.140	0.1 20	(13.2 %)
[illegible] (%)	1.3 %	1. %	(0.40%)

	As at the end of the Reporting Period (31 March 2018)	As at the end of last year (31 December 2017)	Changes from the end of last year to the end of the Reporting Period (%)
[illegible]	13 , 01,0 1	130, 04,3	4. %
[illegible]	32, 4 ,343	32,4 0, 2	1. 0%

Note: [illegible]

Non-recurring profit/loss items and amount

Unit: RMB thousand

Item	Amount from the beginning of this year to the end of the Reporting Period
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
Total	**275,350**

[illegible]

□ [illegible]

[illegible]

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

(1) Total number of ordinary shareholders and shareholders of preference shares with restored voting rights and shareholdings of top ten shareholders

[illegible]	2,3[illegible] [illegible] 13 [illegible]	[illegible] 2,3[illegible]2 [illegible]	[illegible]	[illegible]

Shareholdings of top ten shareholders as at the end of the Reporting Period

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held (share)	Number of shares with selling restrictions held	Pledged or frozen shares Status	Number
[illegible] ([illegible] 1)	[illegible]	[illegible]%	1,[illegible]24,[illegible]24,010			
[illegible] ([illegible] 2)	[illegible]	14.4[illegible]%	432,1[illegible]1,[illegible]43			
[illegible]	[illegible]	2.34%	[illegible]3[illegible]0[illegible]			
[illegible]	[illegible]	1.2[illegible]%	3[illegible]3,[illegible]00			
[illegible]	[illegible]	0.31%	[illegible],2[illegible]2,400			
[illegible]	[illegible]	0.31%	[illegible],211,[illegible]00			
[illegible]	[illegible]	0.31%	[illegible],1[illegible]0,300			
[illegible]	[illegible]	0.30%	[illegible],0[illegible]4,100			
[illegible]	[illegible]	0.30%	[illegible],03[illegible]			
[illegible]	[illegible]	0.30%	[illegible],000			

Shareholdings of top ten shareholders of shares without selling restrictions as at the end of the Reporting Period

Name of shareholders	Number of shares without selling restrictions held	Types of shares: Types of shares	Types of shares: Number
[illegible] (1)	1,1[illegible],411,[illegible]0	[illegible]	1,1[illegible],411,[illegible]0
	[illegible],312,401	[illegible]	[illegible],312,401
[illegible] (2)	432,1[illegible]1,[illegible]43	[illegible]	432,1[illegible]1,[illegible]43
[illegible]	[illegible]3,[illegible]0	[illegible]	[illegible]3,[illegible]0
[illegible]	3[illegible]3,[illegible]00	[illegible]	3[illegible]3,[illegible]00
[illegible]	[illegible],2[illegible]2,400	[illegible]	[illegible],2[illegible]2,400
[illegible]	[illegible],211,[illegible]00	[illegible]	[illegible],211,[illegible]00
[illegible]	[illegible],1[illegible]0,300	[illegible]	[illegible],1[illegible]0,300
[illegible]	[illegible],0[illegible]4,100	[illegible]	[illegible],0[illegible]4,100
[illegible]	[illegible],03[illegible]	[illegible]	[illegible],03[illegible]
[illegible]	[illegible],000	[illegible]	[illegible],000
[illegible]	[illegible]		

[illegible] 1. [illegible] 31 [illegible] 201[illegible] [illegible] 1,[illegible]24,[illegible]24,010 [illegible] [illegible],312,401 [illegible] 1,[illegible]1[illegible],411,[illegible]0 [illegible] 33,[illegible]1,01[illegible] [illegible] 24[illegible],42,1[illegible]1 [illegible] 2[illegible],322,10[illegible] [illegible] 220,[illegible]20,0 [illegible]

[illegible] 2. [illegible] 31 [illegible] 201[illegible] [illegible] 220,[illegible]20,0 [illegible] (1) [illegible] 432,1[illegible]1,[illegible]43 [illegible]

[illegible]

□ [illegible]

[illegible]

(2) **Total number of shareholders of preference shares of the Company and shareholding of top ten shareholders of preference shares**

□ [illegible]

3 SIGNIFICANT EVENTS

3.1 Changes in major financial data and financial indicators during the Reporting Period and the reasons

[illegible] 2017, [illegible] 303 [illegible] ([illegible] 4,3 [illegible]) [illegible] 3.3 % [illegible] 00 [illegible] ([illegible]) [illegible] 10 [illegible] 2017. [illegible] 00- [illegible] 0 [illegible]

[illegible] 2017, [illegible] 1, [illegible] ([illegible] 1, [illegible]), [illegible] 1 .22%.

[illegible] 2017, [illegible] & [illegible] 2,413 [illegible] ([illegible] 1, 2 [illegible]) [illegible] 3 . 2%, [illegible] 3 [illegible] ([illegible] 0 [illegible]), [illegible] 4 . %. [illegible]

[illegible] 2017, [illegible]

[illegible] 2017 [illegible] 3 [illegible] 111 [illegible] 43.3 % [illegible] 2021-2027 [illegible] 2027 [illegible] 2017 [illegible] (CIMC Skyspace Real Estate) [illegible] * (深圳市天安慧城發展有限公司) [illegible] * (深圳市天集產城投資發展有限公司) [illegible]

[illegible] 2017 [illegible] 1 [illegible] 44 [illegible] .43% [illegible] 2,00 [illegible]

Material changes and the reasons

Unit: RMB thousand

Income statement items	From January to March 2018	From January to March 2017	Percentage change	Reasons for the material changes
[illegible]	4 3,34	2 ,2 1	. 1%	[illegible]
[illegible]	114, 2	31,04	2 %	[illegible]
[illegible]	131,03	13,	1 4%	[illegible]

Unit: RMB thousand

Cash flow statement items	From January to March 2018	From January to March 2017	Percentage change	Reasons for the material changes
[illegible]	0.[illegible]	1,2[illegible]	(1.[illegible]%)	[illegible]
[illegible]	1[illegible]0,000	–	–	[illegible]
[illegible]	[illegible],100	2[illegible]	110.[illegible]3%	[illegible]

3.2 Progress and impacts of significant events and the analysis of solutions

(1) Progress in establishment of internal control of the Group during the Reporting Period

[illegible]

(2) Implementation of A Share(s) share option scheme during the Reporting Period

[illegible] 2010. [illegible] 4,000,000 [illegible] (**First Tranche of Share Options**) [illegible] ,000,000 [illegible] (**Second Tranche of Share Options**) [illegible] 2011 [illegible] 2011, [illegible]

(3) **Significant events during and after the Reporting Period**

1)

2) 《中國證監會行政許可申請終止審查通知書》

3) 12 201 … 201 … 343,31 ,321 … 201 … 201 … 201 -014 … 201 -01) … 12 201 …

4) 12 201 … 201 … 44 43 2% … (首中投資管理有限公司) … 201 -014 … 201 -01) … 12 201 …

) 2 201 … 201 … 201 -030) … 2 201 …

) 2 201 … 201 … 201 … 201 … 30) … 14 … 22 … 23 … 24 … 3 … 12 … 1 201 … 201 -02) … 2 … 201 … 3.10 …

10)

11) 23 201 ... 201 -0 2, 201 -00 201 -034 201 -043) ... 4 201 ... 201 2 201 23 201 ...

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website
[illegible]	1 201	[illegible]
[illegible]	11 201 1 201 2 201 12 201 12 201	
[illegible]	2 201	
[illegible]	2 201 2 201	
[illegible]	2 201	
[illegible] 201 201	12 201 2 201 2 201	
[illegible]	23 201	
[illegible]	4 201 201 2 201 23 201	

3.3 Overdue and outstanding undertakings made by the undertaking parties including the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the Reporting Period

☐ [illegible]

[illegible]

3.4 Estimate on the operating results for the period from January to June 2018

[illegible]

☐ [illegible]

3.5 Securities investment

Unit: RMB thousand

Type of securities	Stock code	Abbreviation of stock name	Initial Investment cost	Number of shares held at the beginning of the Reporting Period (thousand shares)	Shareholding at the beginning of the Reporting Period	Number of shares held at the end of the Reporting Period (thousand shares)	Shareholding at the end of the Reporting Period	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Classification in accounts	Source of shareholding
[illegible]	[illegible]	[illegible]	[illegible]	40,414	[illegible]	40,414	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]			–	–	–	–	–	[illegible]	24		
[illegible]			[illegible]	–	–	–	–	[illegible]	[illegible]		

[illegible]

3.7 Register of reception of research, communications and interviews during the Reporting Period

Date of reception	Mode of reception	Type of party received	Search index of the basic information researched
1[illegible] 2017	[illegible]	[illegible]	[illegible]
23 [illegible] 2017	[illegible]	[illegible]	[illegible]
2[illegible] 2017	[illegible]	[illegible]	[illegible]
31 [illegible] 2017	[illegible]	[illegible]	[illegible]
[illegible] 2017	[illegible]	[illegible]	[illegible]
[illegible] 2017	[illegible]	[illegible]	[illegible]
[illegible] 2017	[illegible]	[illegible]	[illegible]
2[illegible] 2017	[illegible]	[illegible]	201[illegible]

3.8 Non-compliant external guarantees

□ [illegible]

[illegible]

3.9 Utilization of the funds of the listed Company for non-operating purposes by the controlling shareholder and its related parties

□ [illegible]

[illegible]

3.10 Reason of change in accounting policies and correction of accounting errors

(1) Change in accounting policies relating to financial instruments

201 … 22 … 23 … 24 … 3 … (New Standards for Financial Instruments). … 201 … 2 … 201 … 1 … 201 … (1) … (2) … (3) … 201 [illegible]

(2) Change in accounting policies relating to revenue

201 … 14 … (New Standard for Revenue). … 201 … 2 … 201 … 1 … 201 … 201 [illegible]

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

[illegible]

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible] ([illegible] 31 [illegible] 201[illegible])
Current assets:		
[illegible]	**9,474,677**	[illegible],314
[illegible]	**634,080**	1[illegible]4,[illegible]0
[illegible]	**1,243,520**	1,3[illegible]4
[illegible]	**17,120,151**	1[illegible],3[illegible]2

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible]
Current liabilities:		
[illegible]	**19,311,170**	[illegible]
[illegible]	**17,478**	[illegible]
[illegible]	**1,177,705**	[illegible]
[illegible]	**13,360,986**	[illegible]
[illegible]	**4,905,240**	[illegible]
[illegible]	**2,312,241**	[illegible]
[illegible]	**1,198,987**	[illegible]
[illegible]	**608,304**	[illegible]
[illegible]	**41,479**	[illegible]
[illegible]	**6,352,554**	[illegible]
[illegible]	**–**	[illegible]
[illegible]	**1,243,256**	[illegible]
[illegible]	**4,045,852**	[illegible]
[illegible]	**1,605,152**	[illegible]
Total current liabilities	**56,180,404**	[illegible]
Non-current liabilities:		
[illegible]	**36,385**	[illegible]
[illegible]	**24,022,641**	[illegible]
[illegible]	**7,986,500**	[illegible]
[illegible]	**1,986,500**	[illegible]
[illegible]	**353,774**	[illegible]
[illegible]	**14,002**	[illegible]
[illegible]	**808,564**	[illegible]
[illegible]	**807,746**	[illegible]
[illegible]	**2,593,203**	[illegible]
Total non-current liabilities	**36,622,815**	[illegible]
Total liabilities	**92,803,219**	[illegible]

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible]
Shareholders' equity:		
[illegible]	**2,984,697**	[illegible]
[illegible]	**2,058,993**	2,033,043
[illegible]	**2,058,993**	2,033,043
[illegible]	**4,235,160**	[illegible]
[illegible]	**371,231**	[illegible]
[illegible]	**366**	–
[illegible]	**3,281,535**	[illegible]
[illegible]	**20,016,361**	[illegible]
Total equity attributable to shareholders and other equity holders of the company	**32,948,343**	[illegible]
Minority interests	**10,849,519**	[illegible]
Total shareholders' equity	**43,797,862**	[illegible]
Total liabilities and shareholders' equity	**136,601,081**	[illegible]

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Mai Boliang	**Zeng Han**	**Zeng Han**

4.1.2 Balance Sheet of the Parent Company (unaudited)

[illegible]

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible] ([illegible] 31 [illegible] 201[illegible])
Current assets:		
[illegible]	**3,891,981**	[illegible]
[illegible]	**4,785,264**	[illegible]
[illegible]	**12,229,741**	[illegible]
[illegible]	**1,528**	[illegible]
Total current assets	**20,908,514**	[illegible]
Non-current assets:		
[illegible]	**840,200**	–
[illegible]	**–**	[illegible]
[illegible]	**9,582,817**	[illegible]
[illegible]	**143,186**	143,131
[illegible]	**55,321**	[illegible]
[illegible]	**1,117**	[illegible]
[illegible]	**14,142**	[illegible]
[illegible]	**27,022**	[illegible]
[illegible]	**72,969**	[illegible]
Total non-current assets	**10,736,774**	[illegible]
Total assets	**31,645,288**	[illegible]
Current liabilities:		
[illegible]	**2,725,000**	[illegible]
[illegible]	**217**	[illegible]

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible]
Non-current liabilities:		
[illegible]	1,221,000	1,322,000
[illegible]	7,986,500	[illegible]
[illegible]	1,986,500	[illegible]
[illegible]	21,822	[illegible]
Total non-current liabilities	9,229,322	[illegible]
Total liabilities	17,608,515	[illegible]
Shareholders' equity:		
[illegible]	2,984,697	[illegible]
[illegible]	2,058,993	2,033,043
[illegible]	2,058,993	2,033,043
[illegible]	3,353,295	[illegible]
[illegible]	495,049	[illegible]
[illegible]	3,281,535	[illegible]
[illegible]	1,863,204	[illegible]
Total equity of shareholders and other equity holders	14,036,773	[illegible]
Total liabilities and shareholders' equity	31,645,288	[illegible]

Legal representative's authorised person:	The person in charge of accounting affairs:	The head of the accounting department:
Mai Boliang	**Zeng Han**	**Zeng Han**

4.1.3 Consolidated Income Statement (Unaudited)

[illegible]

Unit: RMB thousand

Item		Current amount (January to March 2018)	[illegible] (201[illegible])
I.	Total Revenue	19,253,639	[illegible]
II.	Total cost of sales		
	[illegible]	16,712,320	[illegible]
	[illegible]	100,820	[illegible]
	[illegible]	612,531	[illegible]
	[illegible]	912,440	[illegible]
	[illegible]	473,345	[illegible]
	[illegible]	1,779	[illegible]
	[illegible]	114,772	[illegible]
	[illegible]	131,035	[illegible]
	[illegible]		
	[illegible]	8,381	[illegible]
	[illegible]	21,515	[illegible]
	[illegible]	41,008	[illegible]
III.	Operating profit	748,734	[illegible]
	[illegible]	28,263	[illegible]
	[illegible]	9,511	[illegible]
IV.	Total profit	767,486	[illegible]
	[illegible]	183,667	[illegible]
V.	Net profit	583,819	[illegible]
	[illegible]		
	[illegible]	583,819	[illegible]
	[illegible]	–	–
	[illegible]		
	[illegible]	446,287	[illegible]
	[illegible]	137,532	[illegible]

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January to March 2018)	[illegible]
VI. Other comprehensive income, net of tax	**(389,678)**	[illegible]
[illegible]	**(304,367)**	[illegible]
[illegible]	**(304,367)**	[illegible]
1. [illegible]	–	
2. [illegible]	**231**	[illegible]
3. [illegible]	**(1,156)**	[illegible]
4. [illegible]	**(303,442)**	[illegible]
[illegible]	**(85,311)**	[illegible]
VII. Total comprehensive income	**194,141**	[illegible]
[illegible]	**141,920**	[illegible]
[illegible]	**52,221**	[illegible]
VIII. Earnings per share:		
( ) [illegible] *(RMB per share)*	**0.1409**	[illegible]
( ) [illegible] *(RMB per share)*	**0.1405**	[illegible]

Legal representative's authorised person:
Mai Boliang

The person in charge of accounting affairs:
Zeng Han

The head of the accounting department:
Zeng Han

4.1.4 Income Statement of the Parent Company (unaudited)

[illegible]

Unit: RMB thousand

Item	Current amount (January to March 2018)	[illegible]
I. Revenue	74,929	[illegible]
[illegible]	–	[illegible]
[illegible]	615	
[illegible]	44,923	[illegible]
[illegible]	349,026	[illegible]
[illegible]	397	[illegible]
[illegible]	4,741	[illegible]
[illegible]	9,112	–
[illegible]	4,140	[illegible]
II. Operating profit	(301,245)	[illegible]
[illegible]	917	–
[illegible]	–	[illegible]
III. Total profit	(300,328)	[illegible]
[illegible]	171	322
IV. Net profit	(300,499)	[illegible]
[illegible]	(300,499)	[illegible]
[illegible]	–	–
V. Other comprehensive income, net of tax	–	
VI. Total comprehensive income	(300,499)	[illegible]

Legal representative's authorised person: **Mai Boliang**

The person in charge of accounting affairs: **Zeng Han**

The head of the accounting department: **Zeng Han**

4.1.5 Consolidated Cash Flow Statement (unaudited)

[illegible]

Unit: RMB thousand

Item	Current amount (January to March 2018)	[illegible]
I. Cash flows from operating activities:		
[illegible]	20,384,527	[illegible]
[illegible]	904,692	[illegible]
[illegible]	50,965	[illegible]
Sub-total of cash inflows from operating activities	21,340,184	[illegible]
[illegible]	19,481,774	[illegible]
[illegible]	1,733,851	[illegible]
[illegible]	642,056	[illegible]
[illegible]	557,411	[illegible]
Sub-total of cash outflows from operating activities	22,415,092	[illegible]
Net cash flows from operating activities	(1,074,908)	[illegible]
II. Cash flows from investing activities:		
[illegible]	500,000	[illegible]
[illegible]	887	[illegible]
[illegible]	66,289	[illegible]
[illegible]	126,743	–
[illegible]	160,000	–
Sub-total of cash inflows from investing activities	853,919	[illegible]
[illegible]	1,037,666	[illegible]
[illegible]	600,000	[illegible]
Sub-total of cash outflows from investing activities	1,637,666	[illegible]
Net cash flows from investing activities	(783,747)	[illegible]

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

Item		Current amount (January to March 2018)	[illegible]
III.	**Cash flows from financing activities:**		
	[illegible]	28,562	[illegible]
	[illegible]	28,562	[illegible]
	[illegible]	15,350,172	[illegible]
	[illegible]	1,401	[illegible]
	Sub-total of cash inflows from financing activities	15,380,135	[illegible]
	[illegible]	9,014,029	[illegible]
	[illegible]	589,100	[illegible]
	[illegible]	207,429	–
	Sub-total of cash outflows from financing activities	9,603,129	[illegible]
	Net cash flows from financing activities	5,777,006	[illegible]
IV.	**Effect of exchange rate changes on cash and cash equivalents**	(331,776)	[illegible]
V.	**Net increase in cash and cash equivalents**	3,586,575	[illegible]
	[illegible]	5,442,857	[illegible]
VI.	**Closing balance of cash and cash equivalents**	9,029,432	[illegible]

Legal representative's authorised person:	The person in charge of accounting affairs:	The head of the accounting department:
Mai Boliang	**Zeng Han**	**Zeng Han**

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Unit: RMB thousand

Item	Current amount (January to March 2018)	[illegible]
I. Cash flows from operating activities:		
[illegible]	160,622	[illegible]
[illegible]	3,304,016	[illegible]
Sub-total of cash inflows from operating activities	3,464,638	[illegible]
[illegible]	26,698	[illegible]
[illegible]	7,876	[illegible]
[illegible]	3,282,436	[illegible]
Sub-total of cash outflows from operating activities	3,317,010	[illegible]
Net cash flows from operating activities	147,628	[illegible]
II. Cash flows from investing activities:		
[illegible]	706,933	[illegible]
[illegible]	329	[illegible]
[illegible]	3,495	
[illegible]	40,000	–
Sub-total of cash inflows from investing activities	750,757	[illegible]
[illegible]	4,988	[illegible]
[illegible]	500,000	[illegible]
[illegible]	1,800,000	300,000
Sub-total of cash outflows from investing activities	2,304,988	[illegible]
Net cash flows from investing activities	(1,554,231)	[illegible]

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item		Current amount (January to March 2018)	[illegible]
III.	**Cash flows from financing activities:**		
	[illegible]	2,375,000	[illegible]
	Sub-total of cash inflows from financing activities	2,375,000	[illegible]
	[illegible]	196,000	[illegible]
	[illegible]	39,209	[illegible]
	Sub-total of cash outflows from financing activities	235,209	[illegible]
	Net cash flows from financing activities	2,139,791	[illegible]
IV.	**Effect of exchange rate changes on cash and cash equivalents**	(2,780)	[illegible]
V.	**Net increase in cash and cash equivalents**	730,408	[illegible]
	[illegible]	335,730	[illegible]
VI.	**Closing balance of cash and cash equivalents**	1,066,138	[illegible]

Legal representative's authorised person:
Mai Boliang

The person in charge of accounting affairs:
Zeng Han

The head of the accounting department:
Zeng Han

4.2 Auditor's report

[illegible]

[illegible]

[illegible] 201[illegible] [illegible]

[illegible]
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

[illegible], 2[illegible] 201[illegible]

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* *For identification only*