(“H K S c E c a e”)

中國國際海運集裝箱（集團）股份有限公司

CHINA IN E NA I NAL MA INE C N AINE (G) C ., L D.

(H C : 2039)
(A C : 000039)

E L ANN NCEMEN F HE I M N H ENDED 30 NE 2016 (MMA F HE 2016 IN E IM E)

1 IM AN N ICE

1.1

1.6 T B 30 J 2016 (2015: N) M .

1.7 I A , A ( ) ( ) RMB1.00 C , S S E RMB, H ( ) - ( ) RMB1.00 C , H , K , S E H , K .

1.8

2.2 C M C

	ANG	HEN
S B , C S	R f S Aff	A C S
T : (86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
F : (86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E A : @		

C A C : CIMC R&D C , 2 G A , S , N D , S , G , PRC (P : 518067)

C A H K : 3101-2 I f P , 199 D V R C , H K

3 MMA F ACC N ING DA A AND FINANCIAL INDICA

3.1 K A D

D R P , C f .

I	(J J 2016) ( )	T f (J J 2015) ( )	C f R P (%)
O	**23,542,843**	32,637,289	(27.87%)
O f	**(318,988)**	2,026,744	(115.74%)
P f f	**(165,844)**	2,077,478	(107.98%)
I	**375,316**	425,068	(11.70%)
N f f	**(541,160)**	1,652,410	(132.75%)
A :			
N f f f	**(378,034)**	1,518,195	(124.90%)
M f	**(163,126)**	134,215	(221.54%)
N f C f - f	**(502,200)**	1,134,506	(144.27%)

B[illegible]	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
T[illegible]	**44,976,531**	43,530,325	3.32%
T[illegible]	**69,823,386**	63,232,846	10.42%
T[illegible]	**114,799,917**	106,763,171	7.53%
T[illegible]	**48,061,890**	45,921,237	4.66%
T[illegible]	**32,384,339**	25,347,058	27.76%
T[illegible]	**80,446,229**	71,268,295	12.88%
S[illegible]	**34,353,688**	35,494,876	(3.22%)
A[illegible]:			
N[illegible]	**27,625,493**	28,541,319	(3.21%)
M[illegible]	**6,728,195**	6,953,557	(3.24%)
S[illegible] ([illegible])	**2,978,359,386**	2,977,819,686	0.02%

C[illegible]	(J[illegible] J[illegible] 2016) ([illegible])	T[illegible] (J[illegible] J[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
N[illegible]/([illegible]) [illegible]	**933,732**	(625,453)	249.29%
N[illegible]/([illegible]) [illegible]	**(5,376,277)**	(4,915,427)	(9.38%)
N[illegible]/([illegible]) [illegible]	**5,570,910**	6,180,113	(9.86%)

	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] P[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
B[illegible]	**4,310,559**	3,259,123	32.26%

3.2 K F[illegible] I[illegible]

	(J[illegible] J[illegible] 2016) ([illegible])	(J[illegible] J[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
B[illegible] C[illegible] (RMB/[illegible])	**(0.1444)**	0.5681	(125.42%)
D[illegible] C[illegible] (RMB/[illegible])	**(0.1444)**	0.5627	(125.66%)
W[illegible] (%)	**(1.64%)**	6.59%	(8.23%)
W[illegible] (%)	**(2.11%)**	4.92%	(7.03%)
N[illegible] (RMB/[illegible])	**0.31**	(0.23)	234.78%

	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible] R[illegible] P[illegible] (%)
N[illegible] C[illegible] (RMB/[illegible])	**8.61**	8.90	(3.26%)
G[illegible] (%) ([illegible])	**70%**	67%	3%

[illegible] T[illegible] G[illegible]'[illegible].

3.3 N -R L It A A

It	A (J J 2016) ( )
G /( ) f f -	(3,332)
G f f	135,375
G f f f f f f f ff f f f f ff G '	12,264
N f f	23,712
O -	21,101
Eff f	(30,604)
Eff f (f)	(34,350)
T	124,166

Af - f (ff f (f)) f .

4 INF MA I N N HA EH LDE

4.1 N

T f f C f R P 82,489, 12 f H , 82,477 f A . B f C f D , f C f 30 J 2016 f f R G L f S H K S E (H K L).

A 30 J 2016, f f C 2,978,359,386 , 1,261,782,777 f A 1,716,576,609 f H .

4.2 [illegible] 10 [illegible] ([illegible])

N[illegible]	N[illegible]	[illegible]	N[illegible]	C[illegible]	N[illegible]	N[illegible]
HKSCC N[illegible] L[illegible]	F[illegible]	52.83%	1,573,365,259	143,041,050	[illegible]	1,573,365,259
COSCO C[illegible] I[illegible] L[illegible]	F[illegible]	16.70%	497,271,481	[illegible]	[illegible]	497,271,481
C[illegible] S[illegible] F[illegible] C[illegible] L[illegible]	S[illegible]	2.96%	88,103,367	7,688,648	[illegible]	88,103,367
B[illegible] R[illegible] L[illegible]	F[illegible]	2.62%	77,948,412	[illegible]	[illegible]	77,948,412
C[illegible] H[illegible] A[illegible] M[illegible] L[illegible]	S[illegible]	1.28%	37,993,800	[illegible]	[illegible]	37,993,800
ICBC C[illegible] S[illegible] F[illegible] A[illegible] B[illegible] ICBC C[illegible] S[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600
[illegible] O[illegible] F[illegible] A[illegible] B[illegible] O[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600
B[illegible] F[illegible] A[illegible] B[illegible] B[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600
D[illegible] F[illegible] A[illegible] B[illegible] D[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600
J[illegible] F[illegible] A[illegible] B[illegible] J[illegible] C[illegible] S[illegible] F[illegible] A[illegible] M[illegible] P[illegible]	D[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600

E[illegible] f[illegible] S[illegible]

4.3 D F (F) H K

S f D , 30 J 2016, D S f f C , f C D 2 3 f P XV f SFO f :

N		N ( )	C	(%)	(%)
C M G L (CM G)[1]	H S	728,809,817 (L)	I f C C S S	42.46	24.47
C COSCO S C L (C C C)[2]	A S	432,171,843 (L)	I f C C S S	34.25	14.51
	H S	245,842,181 (L)	I f C C S S	14.32	8.25
H G M L [3]	H S	358,251,896 (L)	I f C C S S	20.87	12.03
B R L [3]	H S	215,203,846 (L)	B f	12.54	7.23
	H S	143,048,050 (L)	P	8.33	4.80
P H L	H S	143,048,050 (L)	B f	8.33	4.80
T A M L	H S	97,132,767 (L)	I	5.66	3.26

(L) L P

1 CM G , (C M P H C L (f C M H (I) C L) C M (CIMC) I L .), H S f C , 728,809,817 H S ( ) f

2 C COSCO S , (C S (G) C , C S C L C ., L ., L H I L COSCO C I L .), A S H S f C , 432,171,843 A S ( ) 245,842,181 H S ( ) f

3 H G M L , (B R L), H S f C , 215,203,846 H S ( ) f S 143,048,050 H S .

S , f D , 30 J 2016, (D S f f C) f C S 336 f SFO f H K .

4.4 I

T S f C , R P .

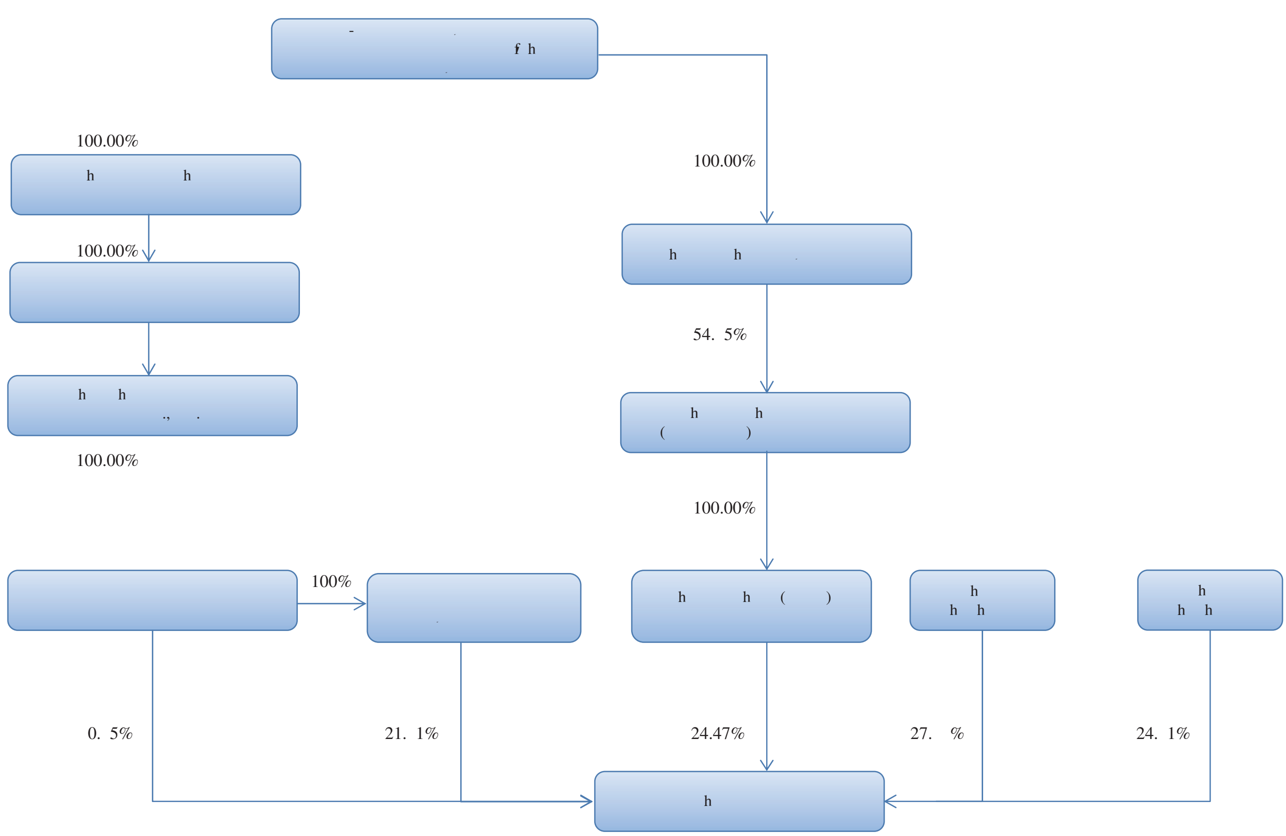
T S f C CM G C COSCO S .

CM G 14 O 1986 PRC. I RMB10,050 f f L J . CM G ' f , f (, ,), f , . A f f R P , CM G , f f C , (C M P H C L (f C M H (I) C L) C M (CIMC) I L .) 24.47% f f C .

C COSCO S 5 F 2016 PRC. I RMB11 X L . C COSCO S , f . A f f R P , C COSCO S , f C , (C S (G) C , C S C L C ., L ., L H I L COSCO C I L .) 22.76% f C .

E f CM G C COSCO S , 10% f C (HKSCC N L).

C



5. E F HE B A D

5.1

I f f 2016, ff , f ff f . T f B f f f . C ' , RMB f f , .

A G f G f f R P . M , f f f S f Off & E C ., L . (E) CIMC E H L (**CIMC E**), - - f G , R P , G f . D R P , G ' RMB23,542.843 (2015: RMB32,637.289), - f 27.87%, f f f RMB378.034 (2015: f f RMB1,518.195).

5.2 B

T G f f , , ff f , , f f , f , , , f , , , , , J - D P f , S - D P f , f . I , G , , f . C , G N .1 f f , G C ' f f - f - ff C .

D R P , 10% G ' f , , , f , ff .

C a er Ma fac r B e

T G ' , f , f M B . T G f f . S f M B 53-f N A , E , , f , f M B .

I f f 2016, C ’ ,

f , f . M ,

- , . A

f ’ . T f

f f , , f

. H f f

, - . A ,

- f f G

R P .

D R P , f G

238,300 TEU (2015: 736,100 TEU), -

f 67.63%; f f 22,300 TEU (

2015: 86,900 TEU), - f 74.34%. T

f RMB4,898.618 (2015: RMB12,478.632),

- f 60.74%; RMB139.632 (2015:

f f RMB710.009), - .

I f f f f

, G

. T f

F f D C ,

f P I f

f f f f Q

, f

f .

R ad Tra a Ve c e B e

I f , G ff

f f 10 1,000 , -

, f / - , -f - , - ,

, , , , . T

.

F f 2014, f

, f f ,

f f , f

. I f f 2016, f f f ,

f - f ,

f

f I , f

N A , - ;

f f , f f f

f , f .

D R P , G ’ f

58,231 (2015: 59,491), - f

2.12%. I f RMB7,013.354 (2015: RMB6,682.115 ,

), - f 4.96%,

f RMB361.893 (2015: RMB318.726 ,), - f 13.54%. T f f f N A E .

D R P , G ' ff f f f f f f .

I PRC , f f f G ' f , . T G 50% f f f . I , f f ; N A , G f ; E , G f f , f f 100% f R M f L . B , f .

E er , C e ca a d L d F d E e B e

T G ' CIMC E , , f , f , , , f , f . I C S A , E N S A ; f E , f ff .

I f f 2016, f f f , , f C , f f . I , f CIMC E , f CNG , LNG - LNG ff f ; f f , f , f ; f f , f . I , R P , f f f , CIMC E f f SOE, f , f RMB1.21 f f f , , SOE f f f SOE A , R P , CIMC E f G ' , f .

D R P , , f f G f RMB4,338.109 (2015: RMB4,774.432), - f 9.14%. T RMB1,021.577 (2015: f RMB259.454), - f 493.74%. T f f CIMC E RMB1,445.660 (2015: RMB1,669.285), - f 13.40%;

f RMB1,248.365 (2015: RMB1,515.438), 17.62%; f RMB1,043.477 (2015: RMB978.326), 6.66%.

I f f 2016, f CIMC E ... (1) E ... f LNG ..., LNG f ..., LNG f ..., ... I ... LPG ..., LPG ... LPG ... (2) C ... 40-f ... LNG ..., 20-f ... f E ... (3) L ... f ...

D R P, CIMC E ... f 100% ... f B ... G L (B). T ... f B ... U K ... U S ; ... T ... f B ... f CIMC E ... T ... f B ... CIMC E ...

Off re E eer B e

T G ... C ... T G ' ... CIMC R ff Off (S) L (CIMC) ... O ... J - D P f ..., S - ... D P f ...

C ... ff ... f 2016. G ... I 2015, f 257 ... 60%. F J J 2016, f 36 ... 2015.

D R P, ff ... f G ... f RMB3,703.689 (2015: RMB5,043.275), ... f 26.56%. B ..., G ... f RMB3.988 (2015: ... f RMB18.658), ...

I f ff , CIMC R ff ff f , CNOOC E T & S L (中海油能源發展股份有限公司) f f f HYSY 162 P R P . M , 5- f 2 - R P . CIMC R ff 14 , US$4 .

O 8 J 2016, f N D R f C , M f F M f I I f T , C A M f I I F B . A f ff , G f SDIC I M C ., L . (國投創新投資管理有限公司) f C A M f I I F . C A M f I I F Y CIMC R ff Off L (CIMC E) f f f . S f I A , CIMC' ff f ' CIMC Off E R&D, f - ff f , CIMC Off E ' ff .

L c Serv ce B e

T G ff f ff f . T f G ' f CIMC L f f , R&D, f , ; f f f CIMC L B R ; f I f CIMC L ; f (以貨為王) , f .

I f f f 2016, ff . T f . T - . T f .

Aff , G f . T f f . D R P , G ' f RMB3,218.617 (2015: RMB4,267.810), - f 24.58%, f f RMB68.434 (2015: RMB57.474), - f 19.07%. T f f f f S - W (B) I C ., L S -W (H K) I L C ., L . 2015.

I f f f 2016, f f G f

f , ,

. (1) E

f f

f f ; , f

. (2) C

, , , f

, f ; f f

, f f , , ,

- , f ;

,

; f f - ,

, f , CIMC K L D C.,

L. (中集凱通物流發展有限公司) Y R B ;

f f S A B R ,

. (3) I f , , ,

f . W , ff ,

;

f f , ff f . (4)

P , f

. T S W . W

, f

, f

- f CMIC f f

.

I f f , G

M CIMC M T C (中集多式聯運公司). M f -

f . I , ,

I f f f 2016, . E f

, f , H

f f 2015, -

f f - .

T f f f f 338,000

(2015: 296,000), - f 14%. I f

, - - ,

50%; f

A f 23 f ; ff ff

, f ,

.

D R P , f C&C T 3,003 , 50%

f , f - - (380)

f 216%

f C&C T - f 57%

f f f C '

30%. D R P , f C&C

T RMB860.359 (2015: RMB396.090),

- f 117.21%, RMB96.523 (

2015: f RMB138.793), f f 30.46%

f

I f f 2016, C&C T

f ,

, f . I ,

B A S C T R

C , - f I , W C , C&C

T f f - , f -

.

A r r fac e e e b e

T G ' f P G L . ( ), S

CIMC-T A S C ., L ., A G ( ) . T

G C F S f E G

L (CF E) f . T ,

GSE (G S E) (f

f .), f

).

I 2016,

f f

(GSE) . T f , f f

f f C ' , f . A f f -

- f ,

.

D R P , G ' f

f RMB1,128.444 (2015: RMB883.084), -

f 27.78%. I f f RMB10.705 (2015: f

RMB47.245), f f

f f f f

.

D R P , G ' . (1) B : G C , . (2) F : , , . T G CFSE . (3) A : G , . M , . C , . (4) E : X A E L . . A M P .L CIMC A M SAS . (5) S : , G . I .

Rea E a e Deve B e

I 2016, , . U , , - . T .

D R P , G ' RMB315.698 (: RMB238.713), - 32.25%, RMB42.775 (: RMB139.116), - 69.25%. S , S F R E D C ., L .

I G D CIMC I V . A 30 J 2016, CIMC I V 36,200 (G ') RMB0.417 42,200 , 93% ' .

O 18 J 2016, C M G A Q S -H M S I C S , 50% , CMSK' Q . CMSK' Q . C , G Q A S .

F a ca B e

T G ’ f ... G ’ ... f ... G ’ ... f ... G ’ ... T ... CIMC F ... L ... C ., L . (**CIMC F ... L ... C**) ... CIMC F ... C ., L . (**CIMC F ... C**).

D ... R ... P ... G ... RMB1,114.356 ... (... RMB825.057 ...), ... f 35.06%, ... f RMB453.708 ... (... RMB590.304 ...), ... f 23.14%. S ...

I ... CIMC F ... L ... C ... G ’ ... I ... G ’ ... G ’ ... U ...

I ... C ... U ... D ... R ... P ..., CIMC F ... C ... G ’ ... E ... F ... T ... RMB ... G ... G ’ ... I ... G ’ ...

5.3 ... I ...

5.3.1 I d r Deve e Tre d a d Mar e O e Sec d Ha f f T Year

L ... f f 2016, ... F ... B ..., ... f U.S. F ... R ... T ...

I ..., ... f CLARKSON (...), ... 3.8% ... 2016, ... I ... T ...

I ... U.S. F ... R ... US ... D ... W ...

5.3.2 Ma r R Fac r f e Gr

I ... 2016, G ...

- **E** ... G ... T ... G ... C ... D ... G ... T ... G ...

- ... C ... C ... T ... T ... G ... I ... G ...

- **F** ... G ... RMB. T ... G ... RMB. T ... C ... R ... RMB ... USD ... G ... I ... B ...

- **M** ... G ... I ... B ...

– E ... : ... , C ... C ... T ... I ... , C ... L ... P ... C ... A ... P ... VOC (...). T ... G ... VOC ...

5.3.3 *Overa... O...era... Tar...e... f...r B...e... Deve...e... a...d I...a...ve... ...f ...e Gr... ...e Sec...d Ha...f ...f 2016*

A ... G ...

I ... G ...

I ... G ... T ... G ... I ... G ... I N ... A ... G ... I E ... G ... I ... G ...

I ... T ... LNG ... LEG ... LPG ... LNG ... EPC ... C ... A ...

I ... G ... 30% ... 30% ... M ... G ...

BOT (B O T) PPP (P P P). T G CFSE, CFSE G P

CIMC F C CIMC F L C

6 MANAGEMEN DI I N AND ANAL I (H K L)

T 2016 G CASBE. T 2016 A

D R P G RMB23,542.843 (2015: RMB32,637.289) RMB378.034 (2015: RMB1,518.195). F 5.2 R P B R P 5 R B 6 11 2016 I F R A

Co[illegible] of Pr[illegible] B[illegible] e[illegible] d[illegible] e Re[illegible] Per[illegible]d

	[illegible] ([illegible])	C[illegible] ([illegible])	G[illegible] ([illegible])	C[illegible]	C[illegible]	C[illegible]
B[illegible]						
C[illegible]	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
R[illegible]	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
E[illegible]	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Off[illegible]	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
A[illegible]	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
L[illegible]	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
F[illegible]	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
R[illegible]	315,698	156,605	50.39%	32.25%	11.69%	9.13%
H[illegible]	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
O[illegible]	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
E[illegible]	(3,345,724)	(2,919,444)	[illegible]	[illegible]	[illegible]	[illegible]
T[illegible]	23,542,843	19,126,496	18.76%	(27.87%)	(30.50%)	3.08%
B[illegible] ([illegible])						
C[illegible]	8,454,654	[illegible]	[illegible]	(32.45%)	[illegible]	[illegible]
A[illegible] ([illegible] C[illegible])	1,838,387	[illegible]	[illegible]	(69.89%)	[illegible]	[illegible]
A[illegible]	3,503,214	[illegible]	[illegible]	(49.16%)	[illegible]	[illegible]
E[illegible]	8,283,362	[illegible]	[illegible]	28.52%	[illegible]	[illegible]
O[illegible]	1,463,226	[illegible]	[illegible]	115.28%	[illegible]	[illegible]
T[illegible]	23,542,843	[illegible]	[illegible]	(27.87%)	[illegible]	[illegible]

Se e I f r a

F f f f G R P , f
10 f 11 2016 I F R A .

Gr f ar a d f ab

D R P , f f G 18.76% (2015:
15.68%), - f 3.08%. A ,
f f - f f f

N - era I c e

D R P , G ' - RMB167.289
(2015: RMB82.542), - f 102.67%,
G
R P .

Ta e e e

D R P , G ' RMB375.316
(2015: RMB425.068), - f 11.70%,
f f f f
G ' R P . F ,
f 7 f 11 2016 I F R A .

Tec deve e c

D R P , f G RMB230.097
(2015: RMB235.006), - f 2.09%,
f .

M r ere

D R P , G '
f RMB163.126 (2015: f f RMB134.215),
f f R
P .

Ca f da a

D R P , G f f f
RMB933.732 (2015: RMB(625.453)), f f
f RMB(5,376.277) (2015: RMB(4,915.427))
f f f f RMB5,570.910 (2015: RMB6,180.113
). A f R P , G
RMB4,310.559 .

Year-[illegible]-[illegible] [illegible] exceed [illegible] 30% [illegible] financial data

	A[illegible] (30 J[illegible] 2016) ([illegible])	A[illegible] (31 D[illegible] 2015) ([illegible])	C[illegible]	[illegible]
N[illegible]	870,776	1,369,632	(36.42%)	M[illegible]
G[illegible]	2,382,436	1,762,141	35.20%	M[illegible]
O[illegible]	125,064	465,703	(73.15%)	M[illegible] G[illegible] CIMC E[illegible]
D[illegible]	698,471	56,034	1,146.51%	M[illegible]
N[illegible]	801,887	4,765,523	(83.17%)	M[illegible]

	[illegible] (J[illegible] J[illegible] 2016) ([illegible])	[illegible] 2015 (J[illegible] J[illegible] 2015) ([illegible])	C[illegible]	[illegible]
A[illegible]	1,267,501	135,530	835.22%	M[illegible] G[illegible] CIMC E[illegible] SOE, [illegible]

L[illegible] [illegible] financial resource

T[illegible] G[illegible]' [illegible] A[illegible] 30 J[illegible] 2016, [illegible] G[illegible]' [illegible] RMB5,041.751 [illegible] (31 D[illegible] 2015: RMB4,487.166 [illegible]), [illegible] 12.36% [illegible] T[illegible] G[illegible]' [illegible] T[illegible] G[illegible] [illegible]

Ba [illegible] ***a*** [illegible] ***d*** [illegible] ***er b*** [illegible]

A [illegible] 30 J [illegible] 2016, [illegible] G [illegible] ' [illegible] , [illegible] , [illegible] ([illegible] f [illegible]) [illegible] RMB51,906.456 [illegible] (31 D [illegible] 2015: RMB46,241.746 [illegible]).

	A [illegible]	A [illegible]
	30 J [illegible]	31 D [illegible]
	2016	2015
	([illegible] **)**	([illegible])
S [illegible]	**18,155,292**	17,909,024
N [illegible]	**656,364**	649,003
D [illegible]	[illegible]	

F re e c a e r a d re eva ed e

T Gr ' U.S. , f RMB. A f RMB ff f RMB, Gr f RMB , ff Gr ' f . T f Gr f .

A 30 J 2016, f f Gr f f U.S. , RMB, J Y E , US$463 , RMB955 , JPY2,148 EUR11.65 , . P f , Gr U.S. , J Y , E , f RMB . T f f Gr . T f f 1 J 2016 24 A 2017.

A 30 J 2016, Gr f U.S. B R . T f US$198 R$10.80 . D , Gr f f T f f 1 J 2016 24 M 2017.

A 30 J 2016, Gr f U.S. . T f US$8,804,000. T f f 1 J 2019, 1 J 2019, 1 A 2019 1 S 2019, . A 30 J 2016, f Gr f f RMB14,581,000 f f f f . T f f .

I ere ra e r

T Gr - . T f , Gr .

A 30 J 2016, Gr 15 U.S. . T f US$126 . T f f 28 A 2017 1 M 2020. A 30 J 2016, f f RMB14,310,000 f f f f . T f f .

Cred r

T G ' , , f f , . E .

P ed e f a e

A 30 J 2016, f G RMB6,485.785 (31 D 2015: RMB5,826.663), f 11.31%

O 8 A 2016, f f
B f 2016, C 386,263,593 A (
386,263,593) RMB13.86 10
(10) f
. G RMB6,000
. T N - I f A S 2015 ,
f 2016 A ' f 2016 H ' f
C 31 M 2016, f C S R
C . V f ff G
f f

U e f Pr ceed

O 31 D 2015, C f 286,096,100 H S COSCO C
I L , B R L P H L HK$13.48 H S ,
HK$3,857 (
RMB3,228) G ' . A f 30 J 2016,
f HK$3,856 (RMB3,227)
C . T f HK$575,428 (
RMB481,586) , C .

E n ee , ra a d deve ne

A 30 J 2016, G 52,332 (2015: 61,723). T
ff R P , D ' , ,
f , RMB2,129.005 (
2015: RMB2,515.447), - f 15.36%.

T G , f ,
f , f . T
f D G
f - . O f
f C . T G
, f D , f
f G
.

D v de d D r b

T B f 2016 , ,
, f (30 J
2015: N).

Eve af er e ba a ce ee da e

F f f R P , f
15 f 11 2016 I F R A .

D c re der e H K L R e

I 46 f A 16 f H K L R , C f , f C f f 2015 A R f C .

7 RE CHA E, ALE AND REDEM I N F HA RE

T C f , f R P .

8 C M LIANCE I H HE M DEL C DE F EC IE AN AC I N B DI EC F LI ED I E (HE M DEL C DE)

T C M C A 10 f H K L R f f C D S . Af D S , f M C A 10 f H K L R R P .

9 C M LIANCE I H C A E G E NANCE C DE

T B f G G f f S f . T C C G C A 14 f H K L R R P , f f A.2.7. D f 2015 A R f C . D .

9.1 B

D R P , f f B f C . A 2015 f C 31 M 2016, M WANG H , M WANG Y , M WANG M LIU C - D f f B f C ; M MAI B D f f B ; M PAN C , M PAN M WONG K H , A - D f f B . A f f f B 2016 , M WANG H C , M WANG Y V C .

D R P , f B f B , f - , f f 43 ; f B f B f C , f - , f f . Of B M , 8 .

S[illegible] G[illegible]' [illegible] C[illegible]' [illegible] D[illegible] B[illegible] B[illegible] B[illegible] D[illegible].

A[illegible] 2015 [illegible] 31 M[illegible] 2016, [illegible] C[illegible] R[illegible] P[illegible] B[illegible] C[illegible] I[illegible] M[illegible] C[illegible] (G[illegible]) C[illegible]., L[illegible]. [illegible] C[illegible], [illegible] C[illegible] [illegible] B[illegible]. T[illegible] C[illegible] [illegible] A[illegible] C[illegible].

9.2 B[illegible] C[illegible]

D[illegible] R[illegible] P[illegible], B[illegible] C[illegible] [illegible]. D[illegible] R[illegible] P[illegible], 9 [illegible] B[illegible] C[illegible] 13 [illegible] B[illegible] C[illegible].

9.3 [illegible] C[illegible]

D[illegible] R[illegible] P[illegible], [illegible] S[illegible] C[illegible] C[illegible]. O[illegible] 31 M[illegible] 2016, [illegible] 2015 [illegible] C[illegible], M[illegible] LAM Y[illegible] L[illegible] M[illegible] HANG M[illegible] [illegible] S[illegible] C[illegible]. O[illegible], [illegible] C[illegible], M[illegible] XIONG B[illegible] [illegible] S[illegible] C[illegible]. O[illegible] 31 M[illegible] 2016, [illegible] S[illegible] C[illegible] 2016, M[illegible] HANG M[illegible] [illegible] S[illegible] C[illegible].

D[illegible] R[illegible] P[illegible], [illegible] S[illegible] C[illegible] 18 [illegible]. O[illegible] S[illegible] C[illegible] [illegible]. T[illegible] S[illegible] B[illegible] S[illegible] X[illegible] B[illegible] S[illegible]' [illegible].

9.4 ’G M

O 31 M 2016, C 2015 , F 2016 A S ’ C M F 2016 H S ’ C M . T , , f PRC C L , A f A H K L R . T f C S J , S S N S T C f (:// . f .) 1 J 2016, f H K S E (:// . .) C (:// . .).

T - D M WANG H , D M MAI B - D M PAN C M WONG K H A . N - D M HANG L M WU S - D M LI K f ff .

9.5 D C 2015 A G

C A.2.7 T - D (- D) D . T C D C ’ D D R P , M MAI B , f C , f 2016 f f M MAI B CEO P f C . S f , R P , C B f D

10 A DI C MMI EE

T C - D A C f H K L R . T f f M PAN C (C f A C f f), M PAN M WONG K H , A .

O 8 A 2016, f B f C I R f A C f C I M C (G) C ., L ., f A C f C ’ f : f C ’ f- f , f C ’ f f ; f f ’ f B ; f ff , .

O 29 A 2016, A C f f G f 30 J 2016, B .

11 2016 IN E IM FINANCIAL E

11.1 A

U □ A

11.2 E C A , A E C M C F

□ A N

11.3 C , A C , I M A E

□ A N

11.4 E C C C F

(1) S R M L B G L .

(2) T .

11.5 B C N - A A

□ A N

11.6 F A CA BE

11.6.1 C da ed Ba a ce S ee (a d ed)

It		30 J 2016	31 D 2015
A			
C :			
C		**5,041,751**	4,487,166
F f f		**144,998**	133,294
N		**870,776**	1,369,632
A	*3*	**11,461,760**	10,667,049
A		**2,355,154**	3,290,194
I		**8,708**	10,842
D		**8,968**	12,345
O		**3,918,654**	3,253,650
I		**17,229,834**	16,416,646
C f -		**3,262,995**	3,228,668
O		**672,933**	660,839
		44,976,531	43,530,325
N - :			
F f f		**14,581**	19,755
A -f f		**464,687**	420,858
L -		**14,525,793**	12,734,564
L -		**2,001,007**	2,036,367
I		**507,971**	438,814
F		**21,574,273**	21,848,053
C		**21,682,665**	17,040,388
D f f		**153,854**	99,506
I		**4,900,208**	4,983,558
D		**41,076**	22,966
G		**2,382,436**	1,762,141
L -		**314,602**	165,711
D f		**1,135,169**	1,194,462
O -		**125,064**	465,703
-		**69,823,386**	63,232,846
		114,799,917	106,763,171

11.6.1 Co[illegible]dated Ba[illegible]a[illegible]ce S[illegible]ee[illegible] ([illegible]a[illegible]d[illegible]ed) (Co[illegible]ed)

I[illegible]	[illegible]	**30 J[illegible] 2016**	31 D[illegible] 2015
L[illegible]			
C[illegible]:			
S[illegible]		**18,155,292**	17,909,024
F[illegible]		**120,442**	250,769
N[illegible]		**1,857,003**	1,749,077
A[illegible]	*4*	**9,943,237**	8,893,005
A[illegible]		**3,310,861**	2,763,511
E[illegible]		**1,784,053**	2,234,271
T[illegible]		**594,169**	923,137
I[illegible]		**115,691**	216,374
D[illegible]		**698,471**	56,034
O[illegible]		**5,624,500**	5,285,014
P[illegible]		**1,002,498**	875,498
C[illegible]		**801,887**	4,765,523
O[illegible]		**4,053,786**	[illegible]
[illegible]		**48,061,890**	45,921,237
N[illegible]-[illegible]:			
F[illegible]		**54,400**	55,471
L[illegible]		**29,041,014**	23,684,838
L[illegible]		**621,201**	550,136
P[illegible]		**4,961**	5,834
D[illegible]		**578,559**	511,662
D[illegible]		**521,322**	467,482
O[illegible]		**1,562,882**	71,635
[illegible]		**32,384,339**	25,347,058
[illegible]		**80,446,229**	71,268,295
[illegible]:			
S[illegible]		**2,978,359**	2,977,820
O[illegible]		**1,981,143**	2,033,043
C[illegible]		**3,127,388**	3,181,863
O[illegible]		**(243,364)**	(518,130)
S[illegible]		**3,203,578**	3,203,578
U[illegible]	*5*	**16,578,389**	17,663,145
[illegible]		**27,625,493**	28,541,319
M[illegible]		**6,728,195**	6,953,557
[illegible]		**34,353,688**	35,494,876
[illegible]		**114,799,917**	106,763,171

11.6.2 Ba a ce S ee f e C n a (a d ed)

It	**30 J 2016**	31 D 2015
A		
C :		
C	**1,274,775**	1,597,446
D	**4,780,271**	4,604,445
O	**12,867,911**	12,363,102
O	**12,511**	16,264
	18,935,468	18,581,257
N - :		
A -f f	**388,905**	388,905
L -	**8,522,688**	8,509,530
F	**104,967**	106,808
C	**3,928**	4,031
I	**14,595**	14,724
L -	**12,353**	14,782
D f	**188,480**	216,448
-	**9,235,916**	9,255,228
	28,171,384	27,836,485

11.6.2 Ba[illegible]a[illegible]ce S[illegible]ee[illegible] [illegible]f [illegible]e C[illegible]a[illegible] ([illegible]a[illegible]d[illegible]ed) (C[illegible]ed)

I[illegible]	30 J[illegible] 2016	31 D[illegible] 2015
L[illegible]		
C[illegible]:		
S[illegible]	**4,220,000**	-
A[illegible]	**5,678**	15,837
E[illegible]	**741,651**	851,536
T[illegible]	**4,195**	12,820
I[illegible]	**19,742**	129,200
D[illegible]	**658,306**	-
O[illegible]	**7,756,556**	7,583,245
C[illegible]	**600,000**	4,059,881
[illegible]	**14,006,128**	12,652,519
N[illegible]-[illegible]:		
F[illegible]	**12,270**	14,256
L[illegible]-[illegible]	**1,821,000**	2,215,000
D[illegible]	**18,300**	13,800
[illegible]-[illegible]	**1,851,570**	2,243,056
[illegible]	**15,857,698**	14,895,575
[illegible]:		
S[illegible]	**2,978,359**	2,977,820
O[illegible]	**1,981,143**	2,033,043
C[illegible]	**3,285,069**	3,279,575
O[illegible]	**43,754**	43,754
S[illegible]	**3,203,578**	3,203,578
U[illegible]	**821,783**	1,403,140
[illegible]	**12,313,686**	12,940,910
[illegible]	**28,171,384**	27,836,485

11.6.3 C daed I cne S a ene (a d ed)

It	J 2016	J 2015
I.	**23,542,843**	32,637,289
L : C f	**19,126,496**	27,519,280
T	**194,236**	148,211
S	**1,036,129**	1,265,718
M	**1,982,301**	2,219,357
F	**304,944**	217,131
A	**1,267,501**	135,530
A : P f /( ) f f	**137,104**	149,699
A : I /( )	**(87,328)**	744,983
I : S f f	**13,800**	159,794
II.	**(318,988)**	2,026,744
A : N -	**167,289**	82,542
I : G f -	**6,153**	5,514
L : N -	**14,145**	31,808
I : L f -	**9,485**	23,891
III.	**(165,844)**	2,077,478
L : I	**375,316**	425,068
I . N	**(541,160)**	1,652,410
N f f	**(378,034)**	1,518,195
M f	**(163,126)**	134,215
. N /( ),	**328,231**	(63,823)
N f f , f	**274,766**	(51,516)
O f f	**274,766**	(51,516)
C f f -f f	**949**	(2,183)
G f f	**(490)**	5,256
C ff	**274,307**	(54,589)
M	**53,465**	(12,307)
I.	**(212,929)**	1,588,587
A f	**(103,268)**	1,466,679
M	**(109,661)**	121,908
II. E		
(I) B (RMB)	**(0.1444)**	0.5681
(II) D (RMB)	**(0.1444)**	0.5627

11.6.4 I c me S a e e f e C n a (a d ed)

It	J J 2016	J J 2015
I.	**69,104**	149,885
L : O	**24,006**	
T	**3,373**	12,340
M	**109,800**	247,610
F	**(99,572)**	164,841
A : P f f	**1,985**	(77,854)
I	**118,963**	121,809
II.	**152,445**	(230,951)
A : N -	**1,137**	7,334
I : P f f -	**116**	
L : N -	**249**	262
I : L f -	**1**	62
III.	**153,333**	(223,879)
L : I	**27,968**	(49,364)
I . N	**125,365**	(174,515)
.	**125,365**	(174,515)

11.6.5 C[illegible]da[illegible]ed Ca[illegible] F[illegible] S[illegible]a[illegible]e[illegible] ([illegible]a[illegible]d[illegible]ed)

[illegible]

I[illegible]	**F[illegible] J[illegible] [illegible] J[illegible] 2016**	F[illegible] J[illegible] [illegible] J[illegible] 2015
I. C[illegible]:		
C[illegible]f[illegible]	**26,966,364**	32,060,665
R[illegible]f[illegible]	**536,836**	1,401,119
C[illegible]	**252,053**	322,290
[illegible]	**27,755,253**	33,784,074
C[illegible]f[illegible]	**21,688,702**	29,061,859
C[illegible]f[illegible]	**2,703,551**	2,873,430
P[illegible]f[illegible]	**1,102,475**	1,018,218
C[illegible]	**1,326,793**	1,456,020
[illegible]	**26,821,521**	34,409,527
N[illegible]	**933,732**	(625,453)
II. C[illegible]:		
C[illegible]f[illegible]	**115,920**	235,610
C[illegible]f[illegible]	**241,771**	249,658
N[illegible]f[illegible], [illegible]	**11,643**	585,899
C[illegible]f[illegible]	**7**	500
C[illegible]	**[illegible]**	101,412
[illegible]	**369,341**	1,173,079
C[illegible]f[illegible], [illegible]	**4,189,354**	5,935,609
C[illegible]	**791,687**	152,897
N[illegible]f[illegible]f[illegible]	**764,577**	-
[illegible]	**5,745,618**	6,088,506
N[illegible]	**(5,376,277)**	(4,915,427)

11.6.5

11.6.6 Ca F S a e e f e C a (a d ed)

It	F J t J 2016	F J 2015
I. C :		
C f f f	**74,196**	136,694
C	**3,026,963**	9,800,681
-t t	**3,101,159**	9,937,375
C f	**38,246**	
C f f	**153,809**	52,924
P T 30.625 0 T (74,196)T /T1 1 T 7.227,955 (9,937,375)T		

11.6.6 [illegible]

[illegible]	[illegible] 2016	[illegible] 2015
III. C[illegible]:		
C[illegible]	**4,426,000**	795,000
C[illegible]	**23,712**	[illegible]
C[illegible]	[illegible]	2,000,000
[illegible]	**4,449,712**	2,795,000
C[illegible]	**4,061,000**	2,392,000
C[illegible]	**349,716**	329,985
C[illegible]	[illegible]	30,530
[illegible]	**4,410,716**	2,752,515
N[illegible]	**38,996**	42,485
I[illegible]. E[illegible]	**182**	849
[illegible]. N[illegible] ([illegible]) [illegible]	**(322,725)**	(61,138)
A[illegible]: O[illegible]	**652,865**	831,212
[illegible]I. C[illegible]	**330,140**	770,074

11.6.7 C... da ed S a e... f C a... e... S are... der' E... (... a d ed)

I...	E...		C...				M...		S...	O...	C...	O...	S...	U...	M...	T...
	F... J... J... 2016								2015							
I. B... 31 D... 2015	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	.	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
II. B... 1 J... 2016	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	.	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
III. M...																
(I) T...																
1. N...	–	51,900	–	–	–	(429,934)	(163,126)	(541,160)	.	51,900	.	.	.	1,922,105	297,956	2,271,961
2. O...	.	–	–	274,766	–	.	53,466	328,232	.	.	.	329,057	.	.	(9,639)	319,418
S... f 1&2	–	51,900	–	274,766	–	(429,934)	(109,660)	(212,928)	.	51,900	.	329,057	.	1,922,105	288,317	2,591,379
(II) C...																
1. C...	–	–	–	–	–	–	–	–	286,096	.	2,941,543	.	.	.	.	3,227,639
2. I... C...	539	–	9,220	–	–	–	–	9,759	19,095	.	201,245	.	.	.	.	220,340
3. C...	–	–	226,093	–	–	–	98,607	324,700	.	.	106,284	.	.	.	1,478,518	1,584,802
4. I...	–	–	.	–	–	–	.	–	.	.	.	.	.	.	168,598	168,598
5. D...	–	–	51	–	–	–	(129,763)	(129,712)	.	.	(4)	.	.	.	(77,426)	(77,430)
6. D...	–	–	.	–	–	–	–	–	.	.	441,939	.	.	.	190,022	631,961
7. I...	–	–	878	–	–	–	2,548	3,426	.	.	(1,876)	.	.	.	13,274	11,398
8. I...	–	–	10,353	–	–	–	5,809	16,162	.	.	46,218	.	.	.	16,152	62,370
9. I...	–	–	.	–	–	–	–	–	.	1,981,143	.	.	.	.	.	1,981,143
10. I...	–	(103,800)	.	–	–	–	–	(103,800)	.	.	.	.	.	.	.	.
11. R...	–	–	(300,000)	–	–	–	–	(300,000)	.	.	(1,249,826)	.	.	.	.	(1,249,826)
12. O...	–	–	(1,070)	–	–	–	–	(1,070)	.	.	9,834	.	.	.	.	9,834
(III) P...																
1. A...	–	–	–	–	–	–	–	–	.	.	.	.	77,172	(77,172)	.	.
2. P...	–	–	–	–	–	(654,822)	(92,903)	(747,725)	.	.	.	.	.	(833,748)	(115,699)	(949,447)
I... B... 30 J... 2016	2,978,359	1,981,143	3,127,388	(243,364)	3,203,578	16,578,389	6,728,195	34,353,688	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876

11.6.8 S a e ne of C a e S are der ' E f e Co n a (a d ed)

It		F J J 2016							2015						
		[illegible]	[illegible]	C [illegible]	[illegible]	[illegible]	[illegible]	[illegible]	S O [illegible]	[illegible]	C [illegible]	O [illegible]	S [illegible]	U [illegible]	T [illegible]
I.	B 31 D 2015	**2,977,820**	**2,033,043**	**3,279,575**	**43,754**	**3,203,578**	**1,403,140**	**12,940,910**	2,672,629	-	129,788	43,754	3,126,406	1,594,245	7,566,822
II.	B 1 J 2016	**2,977,820**	**2,033,043**	**3,279,575**	**43,754**	**3,203,578**	**1,403,140**	**12,940,910**	2,672,629	-	129,788	43,754	3,126,406	1,594,245	7,566,822
III.	M [illegible]														
	(I)														

N E :

1. E A A I N BA I

T f B S f A S f B E M f F f PRC 15 F 2006, P C f I f D C Off S P N .15 G R F R C S R C .

T f .

S H K C O ff 2015, f f H K C O .

2. A EMEN EGA DING C M LIANCE I H CA BE

T C ' f f f 1 J 2016 30 J 2016 f CASBE, f f C 30 J 2016 f f J J 2016.

3. ACC N ECEI ABLE

(1) A :

C	30 J 2016	31 D 2015
C	**2,307,087**	2,866,510
R T	**2,962,592**	1,965,433
E , f	**3,089,624**	2,914,140
Off	**184,484**	286,859
A f	**960,005**	1,140,820
L	**971,179**	1,011,101
H	**777,440**	477,892
O	**685,288**	465,788

(2) [illegible]:

[illegible]

A[illegible]	30 J[illegible] 2016	31 D[illegible] 2015
W[illegible] 1 [illegible] ([illegible])	**10,655,570**	9,772,401
1 [illegible] 2 [illegible] ([illegible])	**643,198**	784,534
2 [illegible] 3 [illegible] ([illegible])	**402,857**	394,997
O[illegible] 3 [illegible]	**236,074**	176,611
S[illegible]	**11,937,699**	11,128,543
L[illegible]: P[illegible] f[illegible]	**(475,939)**	(461,494)
T[illegible]	**11,461,760**	10,667,049

A[illegible] 30 J[illegible] 2016 [illegible] 31 D[illegible] 2015, [illegible] G[illegible]

(3) C[illegible]

C[illegible]. T[illegible] G[illegible]'[illegible]. E[illegible].

T[illegible] G[illegible]-[illegible]. M[illegible] G[illegible].

I[illegible] G[illegible]. T[illegible]. R[illegible] 30 [illegible] 90 [illegible]. N[illegible], [illegible] G[illegible].

T[illegible] G[illegible]'[illegible]. If [illegible] G[illegible]. If [illegible]. I[illegible]. W[illegible] G[illegible]'[illegible].

M[illegible] G[illegible]'[illegible] C[illegible]'[illegible] G[illegible] C[illegible]. I[illegible]. T[illegible] G[illegible] 30 J[illegible] 2016.

I [illegible] G[illegible] f [illegible], G[illegible] f [illegible].

T [illegible] f G[illegible] [illegible].

T G[illegible]' [illegible]. D[illegible] f [illegible] G[illegible] [illegible]. A [illegible], G[illegible] [illegible], 11.29% (2015: 12.40%) f [illegible] G[illegible].

4. ACC[illegible]N[illegible] [illegible]A[illegible]ABLE

A[illegible]:

It[illegible]	30 J[illegible] 2016	31 D[illegible] 2015
D[illegible]	**8,565,779**	7,574,540
D[illegible]	**340,413**	358,539
D[illegible]	**270,136**	335,406
D[illegible]	**247,351**	272,175
D[illegible]	**280,122**	209,973
T[illegible]	**31,477**	69,655
P[illegible]	**142,367**	36,664
O[illegible]	**65,592**	36,053
T[illegible]	**9,943,237**	8,893,005

T [illegible]:

It[illegible]	30 J[illegible] 2016	31 D[illegible] 2015
W[illegible] 1 [illegible] ([illegible])	**9,437,560**	8,513,311
1 [illegible] 2 [illegible] ([illegible])	**359,025**	286,922
2 [illegible] 3 [illegible] ([illegible])	**83,743**	42,221
O[illegible] 3 [illegible]	**62,909**	50,551
T[illegible]	**9,943,237**	8,893,005

A[illegible] 30 J[illegible] 2016, [illegible] 1 [illegible] f RMB505,677,000 (31 D[illegible] 2015: RMB379,694,000) [illegible]. T [illegible] 1 [illegible].

7. INC ME A E EN E

It	J -J 2016	J -J 2015
C m	**262,989**	428,103
M m f m	**112,327**	(3,035)
T	**375,316**	425,068

R m f f :

It	J -J 2016	J -J 2015
P f f m	**(165,844)**	2,077,478
I m	**338,676**	645,585
Eff f	**(46,248)**	(132,602)
E f	**32,243**	63,762
I m	**(74,525)**	(183,584)
T ff f f f	**(7,695)**	(10,950)
U	**38,339**	39,193
T ff f m ff f m f	**95,650**	11,395
Eff f f	**[illegible]**	(584)
T f f m f	**(1,124)**	(7,147)
I m	**375,316**	425,068

8. EA NING E HA E

(1) B

B f C m f C m f C m :

	J -J 2016	J -J 2015
C f f C m	**(378,034)**	1,518,195
Eff f f C m	**(51,900)**	-
C f f C m ( )	**(429,934)**	1,518,195
W m f f C m ('000)	**2,978,120**	2,672,629
B (RMB)	**(0.1444)**	0.5681
I :	**(0.1444)**	0.5681

(2) D

D f C f C :

	J -J 2016	J -J 2015
C f f C	(378,034)	1,518,195
Eff f f C	(51,900)	
Eff f ’ -	[illegible]	(2,645)
C f f C ( )	(429,934)	1,515,550
W f f C ( )(’000) ( )	2,978,120	2,693,383
D (RMB)	(0.1444)	0.5627

Ca c a f e ed avera e ber f rd ar are (d ed):

	J -J 2016	J -J 2015
W f f C (’000)	2,978,120	2,672,629
Eff f f C (’000)	[illegible]	20,754
W f f C ( ) (’000)	2,978,120	2,693,383

T B f C 60,000,000 (2.01% f 2,978,359,386 C) ff f C .

9. DI IDEND

T D f 30 J 2016 (f 2015: N).

10. EGMEN INF MA I N

I G ’ , , , f . T f f :

S f , , , - , f . S , , , , f , f .

S ( ), ff , f f . T - .

S[illegible] 30 J[illegible] 2016 [illegible]:

I[illegible]	C[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	E[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	A[illegible] J[illegible] 2016	L[illegible] J[illegible] 2016	F[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	H[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	E[illegible] J[illegible] 2016	[illegible] J[illegible] 2016	[illegible] J[illegible] 2016
E[illegible]	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591	-	-	23,542,843
I[illegible]	294,243	56,147	157,307	2,595,243	-	35,207	-	-	64,845	142,732	(3,345,724)	-	-
C[illegible]	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)	-	18,795,869
I[illegible]/([illegible]) [illegible]	(1,008)	876	-	-	-	10,816	1,638	729	285	464	-	-	13,800
A[illegible]	2,777	5,957	1,243,256	(74)	(5,611)	3,003	18,193	-	-	-	-	-	1,267,501
D[illegible]	209,275	254,554	149,758	308,335	39,122	78,255	85,057	4,913	65,959	13,706	-	33,747	1,242,681
I[illegible]	101,117	35,774	27,336	51,829	1,476	6,149	104,947	7,358	1,722	563,003	(825,427)	22,010	97,294
I[illegible]	23,844	47,735	58,941	123,596	10,075	18,951	71,008	10,655	48,240	16,749	(652,781)	538,069	315,082
T[illegible]/([illegible])	(111,321)	481,392	(946,223)	(3,315)	19,751	108,555	490,441	60,771	(96,906)	(14,346)	(56,312)	(98,331)	(165,844)
I[illegible]	28,311	119,499	75,354	673	9,046	40,121	36,733	17,996	(383)	677	-	47,289	375,316
N[illegible]/([illegible])	(139,632)	361,893	(1,021,577)	(3,988)	10,705	68,434	453,708	42,775	(96,523)	(15,023)	(56,312)	(145,620)	(541,160)
T[illegible]	17,397,726	14,247,786	14,321,362	32,436,954	3,601,739	3,782,472	26,209,657	3,978,965	3,854,489	6,346,909	(16,845,957)	5,467,815	114,799,917
T[illegible]	9,770,436	7,739,888	9,853,675	32,138,731	2,285,789	2,786,536	22,213,077	2,805,512	3,768,664	3,010,122	(53,106,584)	37,180,383	80,446,229
O[illegible]:													
O[illegible]/([illegible]) [illegible]	(14,050)	7,947	1,225,737	2,716	1,699	2,313	30,740	-	(318)	39,767	-	(187,384)	1,109,167
L[illegible]	54,358	78,521	4,678	-	-	532,944	192,774	100,217	194,566	842,949	-	-	2,001,007
O[illegible]	331,544	739,497	155,752	967,801	177,076	229,971	3,603,214	1,917	17,927	326,734	-	6,456	6,557,889

S[illegible] 30 J[illegible] 2015 [illegible]:

[illegible]

I[illegible]	C[illegible] J[illegible] 2015	R[illegible] J[illegible] 2015	E[illegible] f[illegible] J[illegible] 2015	Off[illegible] J[illegible] 2015	A[illegible] f[illegible] J[illegible] 2015	L[illegible] J[illegible] 2015	F[illegible] J[illegible] 2015	P[illegible] J[illegible] 2015	H[illegible] J[illegible] 2015	O[illegible] J[illegible] 2015	E[illegible] J[illegible] 2015	U[illegible] J[illegible] 2015	T[illegible] J[illegible] 2015
E[illegible]	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289
I[illegible]	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-
C[illegible] f[illegible]	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530
I[illegible]/([illegible]) [illegible]	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794
A[illegible]	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530
D[illegible]	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534
I[illegible]	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
I[illegible]	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
T[illegible] f[illegible]/([illegible])	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
I[illegible]	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747	-	(45,881)	425,068
N[illegible] f[illegible]/([illegible])	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
T[illegible]	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
T[illegible]	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
O[illegible]:													
O[illegible]/([illegible]) [illegible]	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511	-	(782)	(41,743)	-	208,096	(11,063)
L[illegible] f [illegible]	52,939	50,331	4,000	2	-	483,639	159,888	260,326	197,969	47,047	-	212,226	1,468,367
O[illegible]	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324	-	80,912	13,163,682

11. E C ED A E F HE G A A 30 NE 2016

	31 D 2015	C	C	30 J 2016
A				
C	1,228,043	20,342	(517,193)	731,192
N	588,835	88,523	(364,617)	312,741
L	4,009,785	1,699,475	(267,408)	5,441,852
T	5,826,663	1,808,340	(1,149,218)	6,485,785

12. C N INGENCIE

(1) C

CIMC R ff , f G , f . F , f , f US$8,225,000 (RMB54,542,000) .

Y CIMC T H S V C ., L . (Y TH) (f G) f , f , f Y TH , f RMB26,530,000.

(2) G 30 1 411.15 ((1,149,2(6(,7,1 68)4) 50.3( )111( )1(G) (

(3) N

A 30 J 2016, G f f RMB1,571,477,000 (31 D 2015: RMB1,022,074,000).

A 30 J 2016, S CIMC-T A S C ., L ., f G , RMB639,247,000, f f f , , , RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000 RMB8,286,000 . (31 D 2015: RMB625,391,000).

A 30 J 2016, CIMC R ff , f G , f US$131,000,000 (RMB868,687,000), f f , f US$74,120,000 (RMB491,505,000), US$24,880,000 (RMB164,984,000), US$32,000,000 (RMB212,198,000), (31 D 2015: RMB986,776,000).

A 30 J 2016, CIMC E H L , f G , f RMB238,747,000 US$24,635,000 (RMB163,360,000), f f f & , RMB215,146,000 US$16,041,000 (RMB106,370,000), RMB15,567,000 US$3,348,000 (RMB22,204,000) RMB8,034,000 US$5,246,000 (RMB34,786,000), (31 D 2015: RMB777,036,000).

(4)

CIMC R ff , f C , f , f 2015. T f f , CIMC R ff US$2,000,000. A f 30 J 2016, f f . T , f US$2,000,000 (RMB13,262,000).

13. C MMI MEN

(1) Ca a c n n e

	30 J **2016**	31 D 2015
F		
f f	**4,097**	10,657
E		
f f	**78,734**	556,006
V f f	**254,150**	383,489
E B	**3,216**	10,029
T	**340,197**	960,181

	30 J **2016**	31 D 2015
B	**3,216**	10,029

(2) O era ea e c n n e

T f 30 J G f :

	30 J **2016**	31 D 2015
W 1 ( )	**53,578**	45,565
O 1 2 ( )	**26,758**	32,499
O 2 3 ( )	**25,568**	20,454
O 3	**55,984**	70,025
T	**161,888**	168,543

O f J J 2016 RMB44,177,000 (J J 2015: RMB65,711,000).

14. LEMEN A INF MA I N

N A E

I G C f I f D D C Off S P N . 9 C D f R N A E P S (2010) CSRC f C f :

	(%)		E B		D	
	J 2016	J 2015	J 2016	J 2015	J 2016	J 2015
N f C	(1.64%)	6.59%	(0.1444)	0.5681	(0.1444)	0.5627
N f C f	(2.11%)	4.92%	(0.1861)	0.4245	(0.1861)	0.4202

15. E EN AF E HE BALANCE HEE DA E

(1) O 31 M 2016, C R R I f M T N (P M T N) S & S C P PRC f 2015 C f RMB f RMB6.0 . O 11 A 2016, C f f M T N f 2016 f RMB3.5 f 3.07% f . O 22 A 2016, C 2016 T II M T N f RMB2.5 , f 3.15% f . F f , f (N N .: CIMC 2016-033 CIMC 2016-045) C S J , S T , S S N , C f (. f .) C ' (. .) f H K S E (. .) C 1 J 2016, 13 A 2016 23 A 2016, .

(2) O 18 A 2016, C f G L P I M (C) C ., L . U A , f f f . F f , f (N N .: CIMC 2016-047) C S J , S S N , S T , C f (. f .) C ' (. .) 19 A 2016, f H K S E (.), .

By O f B
C I M C (G) C ., L .
ANG H

H K , 30 A 2016

( ), . ( ), . -, ; . ; . , . , -, .